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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(國泰君安國際控股有限公司)

(incorporated in Hong Kong with limited liability)

(Stock Code: 01788)

U.S.\$400,000,000 2.00 PER CENT. NOTES DUE 2026

(THE “NOTES”, STOCK CODE: 40605)

ISSUED UNDER THE

**HK\$25,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

***Guotai Junan International HSBC ABC International
CCB International China Minsheng Banking Corp., Ltd., Hong Kong Branch ICBC (Asia)
OCBC Bank Shanghai Pudong Development Bank Hong Kong Branch***

Joint Bookrunners

***BOSC International China Industrial Securities International
Industrial Bank Co., Ltd. Hong Kong Branch Mizuho Securities Orient Securities (Hong Kong)
Standard Chartered Bank SMBC Nikko The Bank of East Asia, Limited***

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the HK\$25,000,000,000 medium term note programme (the “**Programme**”) of Guotai Junan International Holdings Limited (the “**Issuer**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 July 2020, the First Supplemental Offering Circular 10 September 2020, the Second Supplemental Offering Circular dated 18 February 2021 and the Pricing Supplement dated 24 February 2021. The listing of the Notes is expected to become effective on or about 4 March 2021.

Hong Kong, 3 March 2021

As at the date of this announcement, the Board of Directors comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.