

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2021

To : Hong Kong Exchanges	and Clearin	g Limited				
Ocumension Therapeutics (the "Company") Name of Issuer (Incorporated in the Cayman Islands with limited liability)						
Date Submitted	March 4, 2	021				
I. Movements in Authorised	Share Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>1477</u>	Description	on: <u>Ordinar</u>	y shares			
	١	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month <u>5,</u> 0	000,000,000	US\$0.00001	US\$50,000		
Increase/(decrease)	<u>N</u>	IL		NIL		
Balance at close of the mor	nth <u>5,</u> 0	000,000,000	<u>US\$0.00001</u>	US\$50,000		
(2) Stock code : N/A	Description	on : <u>N/A</u>				
	١	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month					
Increase/(decrease)	_					
Balance at close of the mor	nth					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		_	- <u>-</u>
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e (State currency):	nd of the month	US\$50	,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	619,140,120	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	619,140,120	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
including EGM	N	Movement duri	na tha manth		thereto	pursuant thereto
approval date	<u>'</u>	viovernent duri	ng the month		1101010	as at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)				-		
(11010-1)						
2. N/A						
(/ /)						
shares		<u> </u>				
(Note 1)						
3. N/A						
(/ /)						
shares				-		
(Note 1)		Tot	al A. (Ordina	ary charec)	NI/A	
		101	•	ce shares)		
			•	ther class)		
Total funda raisad d	uring the ma	nth from overs	•	un o n ciass)	1V/A	
Total funds raised d options (State curre		iiiii iioiii exerc	N/A			
Spilone (State saire	,		_ 1/1 E			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Outropida Commission						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(, ,	,	•			
						<u> </u>
(/ /)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares) N/A		
		iotai L		ce shares) <u>N/A</u>		-
			(0	ther class) N/A	<u> </u>	<u>-</u>
			-		_	

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
	_					
Ctook and (if listed)			_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3. N / A	(/ /)					
3. TWA	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	(/ /)					
4. N/A	_					
	_					
	<u> </u>					
Stock and /if linted						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·		_
			•	ce shares) <u>N/A</u>		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		
	N7/ A		
2.	N/A		
_			
	(/ /)		
-	shares (Note 1)		
-			-
3	N/A		
0.	14/12		
-			
-			
	shares (Note 1)		
l .			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
·	(Other class)	N/A	
	(Outer stace)	1111	

Ot	her Movements i	n Issued Share Capital				
	Time of the				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
			(dd/ffiff/yyyy)		N/A	N/A
			Class of shares ——			
			issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
					N/A	N/A
			Class of shares			
		State	issuable (Note 1) Issue and allotment (/	/)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
			(33,1111,177,77)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	NI/A	NT/A
					N/A	N/A
1						

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)		·		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares				
8.	Consideration issue	At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
1							

Type of Issue	No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
10. Other (Please specify) At price : State currency—	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

N Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable.

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii)	the trust deed/d	leed poll relatin	g to the deb	enture, loan	stock, note	s or bon	ds has be	en com	oleted a	nd
		particulars the	ereof, if so	required by	y law, have	e been	filed with	the Re	egistrar	of
	Companies.									
D	(: f = ::.)									
Reman	ks (if any):									
Submitte	ed by: <u>Lian </u>	Yong CHEN								
	, <u> </u>									
	Director									
(Director, Secre	etary or other of	duly authori	ised officer)	1					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.