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**zhenro 正榮地產**

**Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158)**

**COMPLETION OF THE REDEMPTION OF US\$310,000,000 9.15%  
SENIOR NOTES DUE 2022 (Stock Code: 5878)**

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated January 26, 2021 (the “**Announcement**”) in relation to the Company informing the March 2019 Trustee of its intention to redeem all the outstanding March 2019 Notes in full on the Redemption Date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$310,000,000 of all the outstanding March 2019 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 102.5% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date. As of the date of this announcement, there are no outstanding March 2019 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the March 2019 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 16 March 2021.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 9 March 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Chan Wai Kin and Mr. Liu Weiliang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*