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北控醫療健康產業集團有限公司
Beijing Enterprises Medical And Health Industry Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2389)

PROFIT WARNING

This announcement is made by Beijing Enterprises Medical and Health Industry Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2020 and the information currently available to the Company, it is expected that loss attributable to the owners of the Company for the year ended 31 December 2020 will decrease by approximately 55% to 60% as compared with the corresponding period in 2019. The decrease in loss is principally due to impairment of investment in associates, goodwill and other assets of approximately HK\$382,000,000 recorded by the Group in the previous year, whereas the impairment of the same for the current year has significantly decreased to approximately HK\$65,000,000. In addition, a gain of approximately HK\$48,876,000 on one-off disposal of a subsidiary by the Group for the previous year was recognised, whereas a loss of approximately HK\$27,000,000 on disposal of a subsidiary was recognised for the current year. Excluding the above reasons, operating loss for the current year was substantially in line with the previous year.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the figures and information made available as at the date hereof and is not based on any figures or information which has been audited by the Company's auditor. The information regarding the finalized consolidated annual results of the Company and other details will be disclosed in the annual results announcement for the year ended 31 December 2020 to be published by the Group. There may be differences between such information and the information set out above.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**Beijing Enterprises Medical and Health
Industry Group Limited**
Zhu Shi Xing
Chairman

Hong Kong, 10 March 2021

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Zhu Shi Xing, Mr. Liu Xue Heng, Mr. Gu Shan Chao, Mr. Siu Kin Wai, Mr. Hu Shiang Chi, Mr. Wang Zheng Chun and Mr. Zhang Jing Ming and five independent non-executive Directors, namely Mr. Robert Winslow Koepp, Mr. Gary Zhao, Mr. Tse Man Kit, Keith, Mr. Wu Yong Xin and Mr. Zhang Yun Zhou.