

Company Information Sheet

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Company Name (stock code): New Oriental Education & Technology Group Inc. 新东方教育科技（集团）有限公司 (stock code: 9901)

Stock Short Name: NEW ORIENTAL-S/新東方-S

This information sheet is provided for the purpose of giving information to the public about New Oriental Education & Technology Group Inc. (the “**Company**”) as at the dates specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

Responsibility Statement

Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The directors also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Summary Content

Document Type	Date
A. Waivers and Exemptions	
A1. Latest version	October 29, 2020
B. Foreign Laws and Regulations	
B1. Latest version	October 29, 2020
C. Constitutional Documents	
C1. Latest version	March 10, 2021
C2. Blacklined comparison against the previous version as at March 10, 2021	March 10, 2021
D. Deposit Agreement	
D1. Latest version	September 12, 2006, as amended
<i>Last amendment</i>	<i>April 25, 2012</i>

Date of this information sheet: March 10, 2021