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*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2868)*

**ISSUANCE OF
U.S.\$100,000,000 4.65 PER CENT. GUARANTEED BONDS
DUE 2026 (THE “FURTHER BONDS”)
(CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
U.S.\$400,000,000 4.65 PER CENT. GUARANTEED BONDS DUE
2026 ISSUED ON 19 JANUARY 2021)
BY CENTRAL PLAZA DEVELOPMENT LTD. (THE “ISSUER”)
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
BCG CHINASTAR INTERNATIONAL INVESTMENT LIMITED
AND WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY
SUPPORT DEED AND A DEED OF EQUITY INTEREST
PURCHASE UNDERTAKING BY
BEIJING CAPITAL GROUP CO., LTD.**

Reference is made to Beijing Capital Land Ltd.'s announcement dated 5 March 2021 in relation to the proposed issuance of the Further Bonds.

The Further Bonds were issued by the Issuer on 10 March 2021 and listed on the Singapore Exchange Securities Trading Limited on 11 March 2021.

The relevant documents sent to and published on the website of the Singapore Exchange Securities Trading Limited can be viewed at www.sgx.com. For the avoidance of doubt, the content of the website is for information purpose only.

By Order of the Board
Beijing Capital Land Ltd.
Lee Sze Wai
Company Secretary

Hong Kong, 11 March 2021

The Board as of the date of this announcement comprises Mr. Li Songping (Chairman) who is the non-executive director, Mr. Zhong Beichen (President), Mr. Huang Ziquan, Mr. Hu Weimin and Mr. Fan Shubin who are the executive directors, Ms. Sun Baojie who is the non-executive director, and Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin who are the independent non-executive directors.