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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

**Issue of U.S.\$550,000,000 0.929 per cent. Notes Due 2024 (the “Notes”)
(Stock Code: 40610)**

under its

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Everbright Bank Hong Kong
Branch**

**Agricultural Bank of China Limited Hong
Kong Branch**

Bank of Communications

CCB International

Citigroup

CMBC Capital

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China

Bank of China

BOCOM International

BOSC International

China CITIC Bank International

**China Construction Bank
(Asia)**

**China Industrial Securities
International**

**China International Capital
Corporation**

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

CLSA

CMB International

**Everbright Securities
International**

Haitong International

Huatai International

ICBC

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Nanyang Commercial Bank

Natixis

**Shanghai Pudong
Development Bank**

**The Bank of East Asia,
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Original Offering Circular dated 22 July 2020 relating to the Programme, the Supplemental Offering Circular dated 4 March 2021 and the Pricing Supplement relating to the Notes dated 4 March 2021. The listing of the Notes is expected to become effective on or about 12 March 2021.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Hong Kong, 11 March 2021

As at the date of this announcement, the Executive Director of China Everbright Bank Company Limited are Mr. Liu Jin, Mr. Yao Zhongyou and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Fu Wanjun, Mr. Yao Wei, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao and Mr. Li Yinquan.