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**Jiayuan International Group Limited**  
**佳源國際控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2768)**

**REPURCHASE OF 13.75% SENIOR NOTES DUE 2022**

**(ISIN:XS2024526043 and the Common Code : 202452604) (STOCK CODE: 4418)**

Reference is made to the 13.75% senior notes due 2022 (the “**Notes**”) issued by Jiayuan International Group Limited (the “**Company**”).

On 11 March 2021, the Company repurchased the Notes in an aggregate principal amount of US\$61,538,000 as a result of the exercise of put options by holders of the Notes pursuant to the terms and conditions of the Notes.

Upon cancellation, the aggregate principal amount of the Notes that remains outstanding is US\$145,207,000.

**The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the board of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.**

By Order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 11 March 2021

*As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.*