

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 February 2021 (the “**Prospectus**”) of Morimatsu International Holdings Company Limited (the “**Company**”) incorporated in Hong Kong with limited liability.*

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*Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination of the Hong Kong Underwriting Agreement” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*



## Morimatsu International Holdings Company Limited

森松國際控股有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2155)**

### DELAY IN LISTING TIMETABLE

Reference is made to the Prospectus of the Company dated 26 February 2021.

According to the Prospectus, an announcement containing information regarding the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares shall be published by no later than 8:00 a.m. on Friday, 12 March 2021 (the “**Announcement**”).

The board of directors (the “**Board**”) would like to announce that additional time is necessary to finalise the Announcement and to obtain clearance from the regulators, so there will be a delay in the listing timetable of the Company. The Board will update the market as soon as practicable.

By order of the Board  
**Morimatsu International Holdings Company Limited**  
**Nishimatsu Koei**  
*Chief Executive Officer and Executive Director*

Hong Kong, 12 March 2021

*As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.*

*This announcement is available for viewing on the Company’s website at [www.morimatsu-online.com](http://www.morimatsu-online.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).*