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**GOLD-FINANCE HOLDINGS LIMITED**  
**金誠控股有限公司**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1462)**

**CANCELLATION OF LISTING**

This announcement is made by Gold-Finance Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rules 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements in relation to the quarterly update on resumption progress of the Company dated 16 September 2019, 11 November 2019, 5 February 2020, 5 May 2020, 5 August 2020, 13 November 2020, 10 February 2021 and 3 March 2021; the supplemental quarterly update on resumption progress of the Company dated 18 November 2019 and the update on suspension of trading dated 16 December 2020 (the “**Announcements**”) respectively. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**CANCELLATION OF LISTING**

Subsequent to the withdrawal of the application to the Listing (Review) Committee for a review of the Delisting Decision, on 4 March 2021 the Company received a letter from The Stock Exchange of Hong Kong Limited (the “**Exchange**”) informing that the last day of listing of the Company's shares will be 15 March 2021 (the “**Last Listing Date**”) and the listing of its shares will be cancelled with effect from 9:00 am on 16 March 2021.

## **CONSEQUENCES TO THE SHAREHOLDERS**

All shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable on, the Exchange. Thereafter, the Company will no longer be subject to the Listing Rules. Shareholders of the Company who have any queries about the implications of the cancellation of the listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of  
**Gold-Finance Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Ho Kwok Leung Glen**  
**Yip Wa Ming (Ben)**  
*Joint and Several Provisional Liquidators*  
*acting as agents without personal liability*

Hong Kong, 12 March 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Wei Jie, Ms. Xu Li Yun; and the independent non-executive Directors of the Company is Mr. Leung Kwok Chung*