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**Morimatsu International Holdings Company Limited**

**森松國際控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2155)**

## **GLOBAL OFFERING NOT TO PROCEED**

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Reference is made to the announcement of the Company dated 12 March 2021 and the Prospectus. As the Company needs more time to address the enquiries from the regulators to obtain clearance from the regulators for the publication of the announcement containing information regarding the final Offer Price, the level of indication of interest in the International Placing and the level of applications in the Hong Kong Public Offering, the Company decides that the Global Offering will not proceed for the time being.

## **REFUND OF CHEQUES OR REFUND OF APPLICATION MONIES**

On Friday, 12 March 2021, a partial refund for the amount being the difference between the maximum Offer Price and HK\$2.58 (being the Offer Price fixed on the Price Determination Date) and full refund for wholly or partially unsuccessful applicants (based on the then tentative allocation) (including brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) were made by the Company to the applicants applied through YELLOW and WHITE Application Forms, the HK eIPO White Form service and by giving electronic application instructions to HKSCC via CCASS.

The balance of application monies in respect of applications made on WHITE and/or YELLOW Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of WHITE and/or YELLOW Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Tuesday, 16 March 2021 and at the applicants' own risk.

The balance of application monies in respect of applications made under the HK eIPO White Form service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Tuesday, 16 March 2021. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the applicants' addresses specified in their application instructions by ordinary post on or before Tuesday, 16 March 2021 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheques in respect of the balance of application monies will be despatched to the addresses as specified on the applicants' Application Forms on or before Tuesday, 16 March 2021 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more on their WHITE and/or YELLOW Application Forms (as the case may be) and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 March 2021. If applicants are individuals who are eligible for personal collection, they must not authorise any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be despatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving electronic application instructions to HKSCC will have the balance of amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Tuesday, 16 March 2021.

Applicants who have instructed their brokers or custodians to give electronic application instructions on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 16 March 2021. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board  
**Morimatsu International Holdings Company Limited**  
**Nishimatsu Koei**  
*Chief Executive Officer and Executive Director*

Hong Kong, 12 March 2021

*As at the date of this announcement, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.*

*This announcement is available for viewing on the Company's website at [www.morimatsu-online.com](http://www.morimatsu-online.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).*