

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

We refer to our announcement dated March 10, 2021 where we announced that the final offer price for both the International Offering and the Hong Kong Public Offering (the “**Offer Price**”) has been set at HK\$176.3 per Offer Share.

Net Proceeds from the Global Offering

- The net proceeds from the Global Offering that we will receive, after deduction of the underwriting fees and other estimated expenses payable by us in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$3,444.5 million, based on the Offer Price of HK\$176.3 per Offer Share. We intend to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$787.7 million for 4,544,000 Shares to be issued upon the exercise of the Over-allotment Option.

Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been significantly over-subscribed. A total of 38,100 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 32,444,000 Hong Kong Offer Shares, representing approximately 10.71 times of the total number of 3,029,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents approximately 10.71 times of the total number of the Offer Shares initially available under the Hong Kong Public Offering, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 3,029,200 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering.

International Offering

The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately four times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to 110 places under the International Offering is 27,262,000 Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

A total of 43 places have been allotted five board lots of Offer Shares or less, representing approximately 39.09% of 110 places under the International Offering. These places have been allotted 0.00019% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 42 places have been allotted four board lots of Offer Shares or less, representing approximately 38.18% of 110 places under the International Offering. These places have been allotted 0.00018% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 40 places have been allotted one board lot of Offer Shares, representing approximately 36.36% of 110 places under the International Offering. These places have been allotted 0.00015% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

Connected Client Placee with Consent under the Placing Guidelines

- We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a consent under paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit our Company to allocate Offer Shares in the International Offering to the placee set out in the section headed “International Offering — Connected Client Placee with Consent under the Placing Guidelines”.

Over-allotment Option

- In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Thursday, April 8, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to 4,544,000 additional Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the International Offer Price under the International Offering to cover over-allocations in the International Offering. There has been an over-allocation of 4,544,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Goldman Sachs International (an affiliate of Goldman Sachs (Asia) L.L.C.) and Yun Chen Capital Cayman. Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilization Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Public Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Hong Kong Stock Exchange at <http://ir.autohome.com.cn/> and <http://www.hkexnews.hk>, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Lock-up Undertakings

- The Company and Yun Chen Capital Cayman are subject to certain lockup undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our website and the website of the Hong Kong Stock Exchange at <http://ir.autohome.com.cn> and <http://www.hkexnews.hk>, respectively, by no later than Friday, March 12, 2021;
 - from the designated results of allocations website at <http://www.iporesults.com.hk> (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Friday, March 12, 2021 to 12:00 midnight on Thursday, March 18, 2021; and
 - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, March 12, 2021 and from Monday, March 15, 2021 to Wednesday, March 17, 2021.

Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates in person may collect Share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, March 12, 2021, or any other place or date we may notify.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Friday, March 12, 2021, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Friday, March 12, 2021.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Friday, March 12, 2021.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Refund payment instructions on Friday, March 12, 2021. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) by ordinary post at their own risk on or around Friday, March 12, 2021.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, March 12, 2021.
- Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Monday, March 15, 2021, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Commencement of Dealings

- Dealings in the Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, March 15, 2021. Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 2518.

OFFER PRICE

We refer to our announcement dated March 10, 2021 where we announced that the Offer Price has been set at HK\$176.3 per Offer Share.

NET PROCEEDS FROM THE GLOBAL OFFERING

The net proceeds from the Global Offering that we will receive, after deduction of the underwriting fees and other estimated expenses payable by us in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$3,444.5 million, based on the Offer Price of HK\$176.3 per Offer Share. We intend to apply such net proceeds to facilitate the implementation of our strategies which include a focus on:

- approximately 30% to be invested in our technology and product development;
- approximately 30% to incubate new businesses;
- approximately 30% to enhance our domestic and overseas presence and develop an automotive ecosystem;
- approximately 10% to be used for general corporate purposes.

If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$787.7 million for 4,544,000 Shares to be issued upon the exercise of the Over-allotment Option.

For further information, please refer to the section headed “Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, March 9, 2021, a total of 38,100 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 32,444,000 Hong Kong Offer Shares, representing approximately 10.71 times of the total number of 3,029,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 37,840 valid applications in respect of a total of 18,850,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$251.8 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 12.45 times of the 1,514,600 Hong Kong Offer Shares initially comprised in Pool A; and

- 260 valid applications in respect of a total of 13,593,800 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$251.8 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 8.98 times of the 1,514,600 Hong Kong Offer Shares initially comprised in Pool B.

54 multiple or suspected multiple applications have been identified and rejected. No dishonored payments have been identified and rejected. No application for more than 1,514,600 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents approximately 10.71 times of the total number of the Offer Shares initially available under the Hong Kong Public Offering, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 3,029,200 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately four times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to 110 places under the International Offering is 27,262,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised).

A total of 43 places have been allotted five board lots of Offer Shares or less, representing approximately 39.09% of 110 places under the International Offering. These places have been allotted 0.00019% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 42 places have been allotted four board lots of Offer Shares or less, representing approximately 38.18% of 110 places under the International Offering. These places have been allotted 0.00018% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 40 places have been allotted one board lot of Offer Shares, representing approximately 36.36% of 110 places under the International Offering. These places have been allotted 0.00015% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

Connected Client Placee with Consent under the Placing Guidelines

We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a consent under paragraph 5(1) of the Placing Guidelines to permit our Company to allocate Offer Shares in the International Offering to the following placee:

Connected Distributor	Connected Client	Relationship with Connected Distributor	Number of Offer Shares placed	Approximate % of Offer Shares in the Global Offering ⁽¹⁾	Approximate % of the total issued share capital immediately following completion of the Global Offering ⁽²⁾
<i>Connected client holding Offer Shares or the beneficial interest thereof on a non-discretionary basis:</i>					
The Hongkong and Shanghai Banking Corporation Limited	HSBC Global Asset Management (UK) Limited	Both HSBC Global Asset Management (UK) Limited and The Hongkong and Shanghai Banking Corporation Limited are subsidiaries of HSBC Holdings plc and ultimately owned by HSBC Holdings plc..	212,600	0.70%	0.04%
<i>Connected client holding Offer Shares or the beneficial interest thereof on a discretionary basis:</i>					
China International Capital Corporation Hong Kong Securities Limited ("CICCHKS")	CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) ("CICC Grandeur"), through Rongtong Fund Management Co., Ltd., as independent agent and discretionary investment manager of Rongtong Ronghai No. 39 QDII SMA (融通基金融海 39 號 QDII 單一資產管理計劃)	CICC Grandeur is managed by CICC Capital Management Co., Ltd. ("CICC Capital") and subscribes the Offer Shares through independent QDII manager, Rongtong Fund Management Co., Ltd., on discretionary basis. CICC Capital is a wholly-owned subsidiary of China International Capital Corporation Limited ("CICC") and the fund manager of CICC Grandeur. As CICCHKS is an indirect wholly-owned subsidiary of CICC, CICC Grandeur and CICC is a connected client of CICCHKS.	650,000	2.15%	0.13%
			<u>862,600</u>	<u>2.85%</u>	<u>0.17%</u>

Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) Assuming the Over-allotment Option is not exercised and without taking into account the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or the vesting of other awards that have been or may be granted from time to time.

The Offer Shares placed to the above placee are in compliance with all the conditions under the consent granted by the Hong Kong Stock Exchange.

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines.

We confirm that, to the best of our knowledge, information and belief, no Offer Shares placed by or through the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with (i) any of the core connected persons of our Company (other than those permitted persons for which a waiver from strict compliance with the requirements under Rule 9.09(b) of the Hong Kong Listing Rules has been granted); (ii) any of our existing Shareholders holding 10% or more of the voting rights of the Company as of the Latest Practicable Date or (iii) their respective close associates (the “**Restricted Persons**”) whether in their own names or through nominees.

We confirm that, to the best of our knowledge, information and belief, (i) no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Restricted Persons, (ii) none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Restricted Persons in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it, and (iii) no allocation to any Permitted Existing Shareholder and/or its close associate will result in such Permitted Existing Shareholder holding 10% or more of our share capital immediately upon the completion of the Global Offering.

The public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules is not applicable to us as our primary listing is on NYSE.

Over-allotment Option

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Thursday, April 8, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to 4,544,000 additional Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the International Offer Price under the International Offering to cover over-allocations in the International Offering. There has been an over-allocation of 4,544,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Goldman Sachs International (an affiliate of Goldman Sachs (Asia) L.L.C.) and Yun Chen Capital Cayman. Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilization Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Public Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Hong Kong Stock Exchange at <http://ir.autohome.com.cn/> and <http://www.hkexnews.hk>, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG SHARES APPLIED FOR
POOL A			
100	22,906	8,017 out of 22,906 to receive 100 Shares	35.00%
200	2,856	1,085 out of 2,856 to receive 100 Shares	19.00%
300	2,207	848 out of 2,207 to receive 100 Shares	12.81%
400	1,466	575 out of 1,466 to receive 100 Shares	9.81%
500	1,484	595 out of 1,484 to receive 100 Shares	8.02%
600	770	319 out of 770 to receive 100 Shares	6.90%
700	782	340 out of 782 to receive 100 Shares	6.21%
800	480	223 out of 480 to receive 100 Shares	5.81%
900	293	143 out of 293 to receive 100 Shares	5.42%
1,000	1,265	633 out of 1,265 to receive 100 Shares	5.00%
1,200	394	208 out of 394 to receive 100 Shares	4.40%
1,400	289	162 out of 289 to receive 100 Shares	4.00%
1,600	221	131 out of 221 to receive 100 Shares	3.70%
1,800	169	104 out of 169 to receive 100 Shares	3.42%
2,000	786	503 out of 786 to receive 100 Shares	3.20%
2,400	183	123 out of 183 to receive 100 Shares	2.80%
2,800	167	117 out of 167 to receive 100 Shares	2.50%
3,200	133	98 out of 133 to receive 100 Shares	2.30%
3,600	92	73 out of 92 to receive 100 Shares	2.20%
4,000	230	193 out of 230 to receive 100 Shares	2.10%
5,000	201	171 out of 201 to receive 100 Shares	1.70%
6,000	96	87 out of 96 to receive 100 Shares	1.51%
7,000	42	39 out of 42 to receive 100 Shares	1.33%
8,000	46	44 out of 46 to receive 100 Shares	1.20%
9,000	33	32 out of 33 to receive 100 Shares	1.08%
10,000	178	100 Shares	1.00%
15,000	71	100 Shares plus 34 out of 71 to receive additional 100 Shares	0.99%
	37,840		

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG SHARES APPLIED FOR
20,000	144	2,500 Shares plus 2 out of 144 to receive additional 100 Shares	12.51%
25,000	27	3,100 Shares	12.40%
30,000	12	3,600 Shares	12.00%
35,000	10	4,100 Shares	11.71%
40,000	17	4,600 Shares	11.50%
45,000	7	5,100 Shares	11.33%
50,000	14	5,600 Shares	11.20%
60,000	5	6,600 Shares	11.00%
70,000	4	7,600 Shares	10.86%
80,000	4	8,600 Shares	10.75%
90,000	1	9,600 Shares	10.67%
100,000	5	10,600 Shares	10.60%
200,000	6	21,000 Shares	10.50%
400,000	1	41,600 Shares	10.40%
1,514,600	3	155,400 Shares	10.26%
	<u>260</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 3,029,200 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised).

LOCK-UP UNDERTAKINGS

Each of the Company and Yun Chen Capital Cayman has agreed with the Underwriters to certain lock-up restrictions (the “**Lock-up Undertakings**”) in respect of our Shares or ADSs, or any securities convertible into or exchangeable or exercisable for any of our Shares or ADSs (the “**Lock-up Securities**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Lock-up Securities subject to the Lock-up Undertakings upon Listing ⁽¹⁾	% of total outstanding Shares in the Company subject to the Lock-up Undertakings upon Listing ⁽²⁾	Last day subject to the Lock-up Undertakings ⁽³⁾
The Company (subject to lock-up obligations pursuant to the Hong Kong Underwriting Agreement as set out in the section headed “Underwriting” in the Prospectus)	N/A	N/A	June 13, 2021
Yun Chen Capital Cayman (subject to lock-up obligations pursuant to the lock-up agreement)	224,800,512	44.53%	June 13, 2021

Notes:

- (1) Based on Shares and ADSs held as at December 31, 2020.
- (2) Assuming the Over-allotment Option is not exercised and without taking into account the Shares which may be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or the vesting of other awards that have been or may be granted from time to time.
- (3) The Company may issue Shares or ADSs without any lock-up obligation after the indicated date. Yun Chen Capital Cayman may dispose of or transfer Shares or ADSs without any lock-up obligation after the indicated date.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our website and the website of the Hong Kong Stock Exchange at <http://ir.autohome.com/> and <http://www.hkexnews.hk>, respectively, by no later than Friday, March 12, 2021;
- from the designated results of allocations website at <http://www.iporesults.com.hk> (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Friday, March 12, 2021 to 12:00 midnight on Thursday, March 18, 2021; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Friday, March 12, 2021 and from Monday, March 15, 2021 to Wednesday, March 17, 2021.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering:

Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offer Shares, total Offer Shares and our total outstanding Shares upon Listing (without taking into account the Shares which may be issued pursuant to the Share Incentive Plans):

Placee	Subscription	Subscription	Subscription	Subscription	Subscription	% of total issued	% of total issued
		as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	share capital upon Listing (assuming no exercise of the Over-allotment Option)	share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	6,080,000	22.30%	19.12%	20.07%	17.45%	1.20%	1.19%
Top 5	14,755,000	54.12%	46.39%	48.71%	42.36%	2.92%	2.90%
Top 10	20,547,400	75.37%	64.60%	67.83%	58.98%	4.07%	4.03%
Top 20	27,271,200	100.03%	85.74%	90.03%	78.29%	5.40%	5.35%
Top 25	28,776,200	105.55%	90.47%	95.00%	82.61%	5.70%	5.65%