
CONTENTS

[REDACTED]

	<u>Page</u>
Expected Timetable	i
Contents	iv
Summary	1
Definitions	13
Forward-looking Statements	24
Risk Factors	25
Information about this Document and the [REDACTED]	77
Waivers and Exemptions	87
Directors and Parties Involved in the [REDACTED]	110
Corporate Information	113
History and Corporate Structure	114
Industry Overview	126
Business	135
Financial Information	159
Relationship with the Controlling Shareholders	191
Directors and Senior Management	193
Major Shareholders	209
Related Party Transactions	211
Regulations	213
Share Capital	242
Use of [REDACTED]	243
[REDACTED]	245

CONTENTS

	<u>Page</u>
[REDACTED]	253
[REDACTED]	263
Appendix I Accountant’s Report	I-1
Appendix II Unaudited Pro Forma Financial Information	II-1
Appendix III Summary of our Constitution and Cayman Company Law	III-1
Appendix IV Statutory and General Information	IV-1
Appendix V Documents Available for Inspection	V-1