

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company immediately prior to and upon completion of the [REDACTED], assuming the [REDACTED] becomes unconditional and the [REDACTED] are issued pursuant to the [REDACTED], without taking into account any new Shares issued and reserved for the purpose of our Share Incentive Plans subsequent to the Latest Practicable Date and any allotment and issuance of Shares upon exercise of the [REDACTED].

Authorized share capital

	Ordinary Shares	Approximate aggregate nominal value of the shares US\$
Authorized share capital	400,000,000,000	1,000,000,000

Issued, fully paid or credited to be fully paid

	Ordinary Shares	Approximate aggregate nominal value of the shares US\$
Issued share capital as of the Latest Practicable Date ⁽¹⁾	[484,649,200]	[1,211,623]
<i>Shares to be issued under the [REDACTED]</i>	[REDACTED]	[REDACTED]
Shares to be issued upon full exercise of the [REDACTED]	[REDACTED]	[REDACTED]
Issued share capital upon completion of the [REDACTED]	[REDACTED]	[REDACTED]

Note:

(1) Including 4,925,460 Shares after the Share Re-designation and Share Subdivision that had been issued and reserved for the purpose of our Share Incentive Plans as of the Latest Practicable Date. Excluding the above item, the Company had 479,723,740 Shares outstanding after the Share Re-designation and Share Subdivision as of the Latest Practicable Date.

RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date that falls after the date of this document.

GENERAL MEETINGS

See “Summary of our Constitution and Cayman Companies Law” in Appendix III.

SHARE INCENTIVE PLANS

See “Director and Senior Management—Compensation—Share Incentive Plans.”