

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the Company’s reporting accountant, as set out in Appendix I to this document, and is included for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA ADJUSTED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted net tangible assets prepared in accordance with Rule 4.29 of the Hong Kong Listing Rules are set out to illustrate the effect of the [REDACTED] on the audited consolidated net tangible assets attributable to the ordinary shareholders of the Company as of December 31, 2020 as if the [REDACTED] had taken place on that date.

The unaudited pro forma adjusted net tangible assets have been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of Autohome Inc. and its subsidiaries and VIEs, or collectively the Group, had the [REDACTED] been completed as of December 31, 2020 or at any future dates. It is prepared based on the audited consolidated net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 as derived from the Accountant’s Report in Appendix I to this document, and adjusted as described below.

	Audited consolidated net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 (RMB’000) (Note 1)	Estimated [REDACTED] from the [REDACTED] (RMB’000) (Note 2)	Unaudited pro forma adjusted net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 (RMB’000)	Unaudited pro forma adjusted net tangible assets per Share RMB (Note 3)	Unaudited pro forma adjusted net tangible assets per ADS RMB (Note 4)	Unaudited pro forma adjusted net tangible assets per Share HK\$ (Note 5)	Unaudited pro forma adjusted net tangible assets per ADS HK\$ (Note 5)
Based on the [REDACTED] of HK\$[REDACTED] per Share	14,964,998	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]