APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountant's Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the Company's reporting accountant, as set out in Appendix I to this document, and is included for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountant's Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA ADJUSTED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted net tangible assets prepared in accordance with Rule 4.29 of the Hong Kong Listing Rules are set out to illustrate the effect of the [REDACTED] on the audited consolidated net tangible assets attributable to the ordinary shareholders of the Company as of December 31, 2020 as if the [REDACTED] had taken place on that date.

The unaudited pro forma adjusted net tangible assets have been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of Autohome Inc. and its subsidiaries and VIEs, or collectively the Group, had the **[REDACTED]** been completed as of December 31, 2020 or at any future dates. It is prepared based on the audited consolidated net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 as derived from the Accountant's Report in Appendix I to this document, and adjusted as described below.

	Audited consolidated net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 (RMB'000)	Estimated [REDACTED] from the [REDACTED] (RMB'000)	Unaudited pro forma adjusted net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 (RMB'000)	Unaudited pro forma adjusted net tangible assets per Share RMB (Note	Unaudited pro forma adjusted net tangible assets per ADS RMB (Note	Unaudited pro forma adjusted net tangible assets per Share	Unaudited pro forma adjusted net tangible assets per ADS
	(Note 1)	(Note 2)	· ·	3)	4)	HK\$ (Note 5)	HK\$ (Note 5)
Based on the							
[REDACTED] of							
HK\$[REDACTED]	14.064.000	IDED A CTEDI	IDED A CTEDI	IDED A CTEDI	IDED A CTEDI	IDED A CTEDI	IDED A CTEDI
per Share	14,964,998	[KEDACTED]	[KEDACTED]	[KEDACTED]	[REDACTED]	[KEDACTED]	[KEDACTED]

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Notes:

(1) The audited consolidated net tangible assets attributable to ordinary shareholders of the Company as of December 31, 2020 is derived from the Accountant's Report set out in Appendix I to this document, which is based on the audited consolidated net assets attributable to ordinary shareholders of the Company as of December 31, 2020 of RMB17,625,734,000 as set out in Appendix I with adjustments for goodwill and intangible assets attributable to the ordinary shareholders of the Company of RMB2,482,605,000 and RMB178,131,000, respectively.

- (3) The unaudited pro forma adjusted net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares (excluding [REDACTED] Shares that had been issued and reserved for the purpose of the Share Incentive Plans) were in issue assuming that the [REDACTED] had been completed on December 31, 2020, taking into account of the Share Re-designation and the Share Subdivision but without taking into account of any allotment and issuance of Shares upon the exercise of the [REDACTED], the Shares reserved or to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or the vesting of restricted shares or other awards that have been or may be granted from time to time, and any issuance or repurchase of Shares and/or ADSs by the Company.
- (4) The unaudited pro forma adjusted net tangible assets per ADS is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that one ADS represents 4 Shares.
- (5) For the purpose of this unaudited pro forma adjusted net tangible assets, the balances stated in Renminbi are converted into Hong Kong dollars at the rate of RMB1.0000 to HK\$1.1982. No representation is made that Renminbi amounts have been, could have been or may be converted into Hong Kong dollars, or vice versa, at that rate.
- (6) No other adjustments have been made to reflect the dividend declared by the board of directors on February 2, 2021, any trading results or other transactions of the Company entered into subsequent to December 31, 2020.
- (7) The unaudited pro forma adjusted net tangible assets of the Group as disclosed above does not take into account the dividend of US\$0.87 per ADS amounting to RMB674,463,000 declared on February 2, 2021 (assuming [REDACTED] ADSs are entitled to the proposed dividend). The unaudited pro forma adjusted net tangible assets per Share and per ADS would have been RMB[REDACTED] (equivalent to HK\$[REDACTED]) per Share and RMB[REDACTED] (equivalent to HK\$[REDACTED]) per ADS, respectively, after taking into account the declaration and payment of the dividend.

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