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**APPENDIX V**

**DOCUMENTS AVAILABLE FOR INSPECTION**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The following documents, among others, were delivered to the Registrar of Companies in Hong Kong for registration together with this document:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in “Statutory and General Information—Further Information About Our Business—Summary of material contracts” in Appendix IV;
- (c) the written consents referred to in “Statutory and General Information—Other Information—Consents of experts” in Appendix IV; and
- (d) [REDACTED].

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom and affiliates at 42<sup>nd</sup> Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours for 14 days from the date of this document (both dates inclusive):

- (a) the Memorandum and Articles of Association;
- (b) our audited consolidated financial statements for the years ended December 31, 2018, 2019 and 2020;
- (c) the Accountant’s Report from PricewaterhouseCoopers, the text of which are set out in Appendix I;
- (d) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which are set out in Appendix II;
- (e) the legal opinion issued by Han Kun Law Offices, our PRC Legal Adviser on certain aspects of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III;
- (g) the report issued by Shanghai iResearch Co., Ltd., China, a summary of which is set forth in “Industry”;
- (h) the material contracts referred to in “Statutory and General Information—Further Information About Our Business—Summary of material contracts” in Appendix IV;
- (i) the written consents referred to in “Statutory and General Information—Other Information—Consents of experts” in Appendix IV;
- (j) the Cayman Companies Act; and
- (k) [REDACTED].