

Public Offer — HK eIPO White Form Service Provider Application Form 公開發售 — 網上白表服務供應商申請表格
Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
如 閣下為網上白表服務供應商並代表相關申請人申請認購公開發售股份，請使用本申請表格。



Zhxin Group Holding Limited
智欣集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares under the Share Offer : 187,000,000 Shares
Number of Public Offer Shares : 18,704,000 Shares (subject to reallocation)
Number of Placing Shares : 168,296,000 Shares (subject to reallocation)
Offer Price : HK\$1.50 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 2187

股份發售

股份發售下的發售股份數目 : 187,000,000 股股份
公開發售股份數目 : 18,704,000 股股份 (可予重新分配)
配售股份數目 : 168,296,000 股股份 (可予重新分配)
發售價 : 每股發售股份 1.50 港元，另加 1.0% 經紀佣金、0.0027% 證監會交易費及 0.005% 香港聯交所交易費 (須於申請時以港元繳足，多繳款項可予退還)
面值 : 每股股份 0.01 港元
股份代號 : 2187

Application Form 申請表格

Please read carefully the prospectus of Zhixin Group Holding Limited (the "Company") dated 16 March 2021 (the "Prospectus") (in particular, the section headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong and ("SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" section in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), The Stock Exchange, HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia), nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account and benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing is subject to re-allocation, as described in the section headed "Structure of the Share Offer" in the Prospectus. In particular, the Joint Bookrunners (for themselves and on behalf of the Underwriters) may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer following such re-allocation shall be not more than double the initial allocation to the Public Offer (i.e. 37,408,000 Offer Shares).

To: Zhixin Group Holding Limited
The Sole Sponsor
The Joint Bookrunners
The Joint Lead Managers
The Public Offer Underwriters

在填寫本申請表格前，請細閱智欣集團控股有限公司(本公司)日期為二零二一年三月十六日的招股章程(招股章程)(尤其是招股章程「如何申請公開發售股份」一節)及本申請表格背面所列指引。除本申請表格另有界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(聯交所)、香港中央結算有限公司(香港結算)、香港證券及期貨事務監察委員會(證監會)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定，送呈香港公司註冊處處長登記。聯交所、香港結算、證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守香港法例第486章「個人資料(私隱)條例」的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或購買要約的招攬，亦不得於進行有關要約、招攬或出售屬違法的任何司法權區內出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞特區)直接或間接派發，而此項申請亦並非在美國出售股份的要約。發售股份並無亦將不會根據美國《證券法》或美國任何州證券法登記，且不得在美國境內或向美國人士或其為受益人發售、出售、抵押或轉讓，惟根據美國《證券法》獲豁免登記規定或並非受該等登記規定規限的交易除外。將不會於美國進行發售股份的公開發售。

在任何根據有關法律不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。本申請表格及招股章程僅提供予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法律。

發售股份在公開發售與配售之間的分配可按招股章程「股份發售的架構」一節所述重新分配。具體而言，聯席賬簿管理人(為其本身及代表包銷商)可將發售股份由配售重新分配至公開發售以滿足根據公開發售作出的有效申請。根據聯交所刊發的指引信HKEX-GL91-18，倘並非根據《上市規則》第18項應用指引進行重新分配，則有關重新分配後可能分配予公開發售的發售股份總數最多不得超過公開發售初始分配的兩倍(即37,408,000股發售股份)。

致：智欣集團控股有限公司
獨家保薦人
聯席賬簿管理人
聯席牽頭經辦人
公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及與吾等就公開發售提供網上白表服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。代表與本申請有關的每名相關申請人作出申請時，吾等：

- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及細則規限下，申請以下數目的公開發售股份；
- 隨附申請公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購，或表示有意認購或收取或獲分配或(包括有條件及/或暫定)，並將不會申請或承購或表示有意認購或承購項下的任何發售股份；
- 明白 貴公司、獨家保薦人及聯席賬簿管理人(代表包銷商)將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份，及相關申請人如作出虛假聲明，則可能會被檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為將獲配發任何公開發售股份的持有人，而 貴公司及/或其代理(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所述程序按相關申請人的申請指示指定地址以普通郵遞方式寄發任何股票及/或任何電子自動退款指示及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 倘申請人使用單一銀行賬戶繳付申請股款，要求將任何電子自動退款指示發送該申請付款賬戶內；
- 要求任何以多個銀行賬戶繳付申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士一概不受香港或其他地方的任何適用法律限制提出本申請、繳付任何申請股款或獲配發或承購任何公開發售股份，及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬美國《證券法》S規例第902條第(b)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見美國《證券法》S規例)中認購公開發售股份；及(b) 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士毋須因向相關申請人或由相關申請人或為其利益提出本申請的人士分配或申請公開發售股份而須遵守香港以外任何地區的任何法律或法規(無論是否具有法律效力)的任何規定；
- 同意本申請、任何對本申請的接納及由此訂立的合約，將受香港法例規管及按其詮釋；及
- 同意 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Joint Bookrunners (on behalf of the Underwriters) in deciding whether or not to make any allotment of Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer shares to be allotted to them, and our Company and/or its agent (subject to the terms and conditions set out in this Application Form) send any share certificate(s) and/or any e-Auto Refund payment instruction(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(a) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Public Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S) under the U.S. Securities Act and the underlying applicant(s) and any persons for whose benefit and the underlying applicant(s) is/are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (b) that the allocation of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other partners involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant.

Signature 簽名	Date 日期
Name of applicant 申請人姓名/名稱	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買	Total number of Shares 股份總數	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 Total of 隨附合共	Cheque(s) 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	HK\$	Name of bank 銀行名稱
	港元	

4 Please use BLOCK letters 請用正楷填寫		
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼	
Chinese Name 中文名稱	Contact telephone number 聯絡電話號碼	Fax number 傳真號碼
Name of contact person 聯絡人姓名	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
Address 地址	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For Bank Use 此欄供銀行填寫

Public Offer — HK eIPO White Form Service Provider Application Form 公開發售 — 網上白表服務供應商申請表格
Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
如閣下為網上白表服務供應商並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to “**Horsford Nominees Limited — Zhixin Group Public Offer**”;
- be crossed “Account Payee Only”;
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners (on behalf of the Underwriters) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **HK eIPO White Form Service Provider ID** and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for the applicants and the holders for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or its Hong Kong Branch Share Registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of the e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the section headed “Corporate information” in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 19 March 2021:

Standard Chartered Bank (Hong Kong) Limited
18/F, Standard Chartered Tower,
388 Kwun Tong Road,
Kowloon

填寫本申請表格的指引

下述編號乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料必須載於連同本申請表格遞交的唯讀光碟格式資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格隨附的支票數目；並在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司—智欣集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人(代表包銷商)有絕對酌情權拒絕任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上名稱、網上白表服務供應商身份證明號碼及網上白表服務供應商的地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記分處有關個人資料及條例的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人及持有人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，須不時向本公司或其代理及/或其香港股份過戶登記分處提供其最新的準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒絕或延遲，或本公司及/或其香港股份過戶登記分處無法落實證券轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下獲接納申請的公開發售股份及/或寄發股票及/或發送電子自動退款指示及/或寄發閣下應得的退款支票。

證券申請人及持有人所提供的個人資料如有任何錯誤，須立即知會本公司及香港股份過戶登記分處。

2. 目的

證券申請人及持有人的個人資料可以任何方式使用、持有及/或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請程序及公佈公開發售股份的分配結果；
- 使香港及其他地區的所有適用法律及法規得到遵守；
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；

- 分發本公司及其附屬公司的公司通訊；
- 編製統計資料及投資者資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或其他方式披露獲接納申請人士的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記分處能履行對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記分處所持有關證券申請人及持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在為達到上述目的或其中任何目的而作出彼等視為必要之查詢以確定個人資料的準確性，尤其可能會向、從或連同下列任何及所有人士及機構披露、獲取或轉交(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或其委任的代理，如財務顧問、收款銀行及主要海外過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)將會就中央結算系統的運作使用有關個人資料的香港結算或香港結算代理人；
- 向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如其銀行、律師、會計師或股票經紀等；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司或香港股份過戶登記分處是否持有其個人資料、索取有關資料副本及更正任何不準確的資料。根據條例規定，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例及所持有資料類別的要求，應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址送交公司秘書或(視乎情況而定)向香港股份過戶登記分處就條例所指的私隱事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

遞交本申請表格

經填妥的申請表格，連同適用支票及載有光碟的密封信封，必須於二零二一年三月十九日(星期五)下午四時正前，送達下列收款銀行：

渣打銀行(香港)有限公司
九龍
觀塘道388號
渣打中心18樓