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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BAIC FINANCE INVESTMENT CO., LTD.
(incorporated in the British Virgin Islands with limited liability)

US\$350,000,000 2.00 PER CENT. GUARANTEED NOTES DUE 2024
(the “Notes”, Stock Code: 40615)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY



北京汽车
BAIC MOTOR

BAIC MOTOR CORPORATION LIMITED*
(北京汽車股份有限公司)

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1958)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

Bank of Communications

**China Everbright Bank
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

**China
CITIC Bank
International**

**China
International
Capital
Corporation**

**China PA
Securities (Hong
Kong) Company
Limited**

**Industrial Bank
Co., Ltd. Hong
Kong Branch**

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes, as described in the offering circular dated 10 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 17 March 2021.

Hong Kong, 16 March 2021

As at the date of this announcement, the board of directors of BAIC Finance Investment Co., Ltd. comprises Mr. Chen Hongliang and Mr. Li Deren; and the board of directors of BAIC Motor Corporation Limited comprises Mr. Jiang Deyi, as Chairman of the board of directors and non-executive Director; Mr. Liao Zhenbo, Mr. Chen Hongliang, Ms. Shang Yuanxian, Mr. Xie Wei, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Harald Emil Wilhelm, Mr. Jin Wei and Mr. Lei Hai, as non-executive directors; and Mr. Ge Songlin, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive directors.

* *For identification purpose only*