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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Zheshang Bank Co., Ltd. (Hong Kong Branch)**

**Issue of**

**U.S.\$500,000,000 1.10 per cent. Notes due 2024 (the “Notes”)**

**(Stock Code: 40613)**

**under the**

**U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)**

**established by**



**CHINA ZHESHANG BANK CO., LTD.**

**浙商銀行股份有限公司**

**(the “Bank”)**

**on behalf of itself and China Zheshang Bank Co., Ltd. (Hong Kong Branch)**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 2016)**

**(Stock Code of Preference Shares: 4610)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**CLSA**

**CCB International**

***Joint Bookrunners and Joint Lead Managers***

**ABC International**

**Bank of China**

**Bank of Communications**

**BOSC International**

**China Everbright Bank  
Hong Kong Branch**

**China International  
Capital Corporation**

**Cinda International**

**CMBC Capital**

**CMB International**

**CMB Wing Lung  
Bank Limited**

**Crédit Agricole CIB**

**Guotai Junan International**

**Haitong International**

**Huatai International**

**ICBC**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Shanghai Pudong Development Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular relating to the Programme dated 4 January 2021 and the pricing supplement relating to the Notes dated 9 March 2021. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 17 March 2021.

By order of the Board  
**China Zheshang Bank Co., Ltd.**  
**Shen Renkang**  
*Chairman*

Hangzhou, the PRC  
16 March 2021

*As at the date of this announcement, the executive directors of the Bank are Mr. Shen Renkang and Mr. Xu Renyan; the non-executive directors are Mr. Wang Jian, Mr. Ren Zhixiang, Ms. Gao Qinhong, Mr. Hu Tiangao, Mr. Zhu Weiming and Ms. Lou Ting; the independent non-executive directors are Mr. Tong Benli, Mr. Dai Deming, Mr. Liu Pak Wai, Mr. Zheng Jindu, Mr. Zhou Zhifang, Mr. Wang Guocai and Mr. Wang Wei.*