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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**銀城國際控股有限公司**

**YINCHENG INTERNATIONAL HOLDING CO., LTD.**

**Yincheng International Holding Co., Ltd.  
(the "Issuer")**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1902)**

**Issue of U.S.\$165,000,000 11.80 per cent. Senior Notes due 2022 (the "Notes")  
(Stock Code: 40619)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Guotai Junan International**

**CCB International**

**Haitong International**

*Joint Bookrunners and Joint Lead Managers*

**Admiralty Harbour**

**AMTD**

**CRIC Securities**

**Central Wealth  
Securities  
Investment Limited**

**CMBC Capital**

**Vision Capital International**

**YONXI Securities Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated 11 March 2021. The listing of the Notes is expected to become effective on 18 March 2021.

Hong Kong,  
17 March 2021

*As at the date of this announcement, the executive directors of the Issuer are Mr. Ma Baohua, Mr. Zhu Li, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Issuer are Mr. Huang Qingping and Mr. Xie Chenguang; and the independent non-executive directors of the Issuer are Mr. Chen Shimin, Mr. Chan Peng Kuan and Mr. Lam Ming Fai.*