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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$55,000,000 2.40 per cent. Credit Enhanced Guaranteed Bonds due 2024 (the “Bonds”)
(Stock Code: 40623)**

By

DAFENG PORT HESHUN TECHNOLOGY COMPANY LIMITED

(大豐港和順科技股份有限公司)

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8310)

unconditionally and irrevocably guaranteed by

JIANGSU DAFENG HARBOR HOLDINGS LIMITED

(江蘇大豐海港控股集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

and an irrevocable Standby Letter of Credit provided by

Bank of Jiangsu Co., Ltd. Yancheng Branch

Joint Global Coordinators and Joint Lead Managers

Tensant Securities Limited

Haitong International

BOSC International

Joint Lead Managers

Shanghai Pudong Development

Bank Hong Kong Branch

CEB International

Everbright Securities International

Huarong International Securities

China Industrial Securities International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of

Securities on The Stock Exchange of Hong Kong Limited) only, as described in the information memorandum relating to the Bonds dated 17 March 2021. The listing of the Bonds is expected to become effective on 24 March 2021.

Hong Kong, 23 March 2021

As at the date of this announcement, the directors of the Issuer are Mr. Tao Ying, Mr. Chen Wenxiang, Ms. Leng Panpan, Mr. Ji Longtao, Mr. Yang Yuexia, Mr. Miao Zhibin, Dr. Bian Zhaoxiang, Mr. Lau Hon Kee, Mr. Yu Xugang and Mr. Zhang Fangmao.

As at the date of this announcement, the directors of the Guarantor are Mr. Tao Ying, Mr. Pan Jian, Mr. Ge Shuguang, Mr. Xia Aigen, Mr. Shao Zhenglin, Mr. Chen Jinsong, Mr. Wang Yijun, Mr. Lu Feng, Mr. Shu Jiangfeng and Mr. Qu Zhongdong.