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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**PETRONAS**

**PETRONAS Energy Canada Ltd.**

*(Incorporated in Alberta, Canada with limited liability)*

**US\$600,000,000 2.112% Guaranteed Notes due 2028**

**(Stock Code: 40625)**

**(the “Notes”)**

**to be issued by PETRONAS Energy Canada Ltd. under  
PETRONAS Capital Limited and PETRONAS Energy Canada Ltd.’s**

**U.S.\$15,000,000,000**

**Global Medium Term Note Program**

**Unconditionally and Irrevocably Guaranteed by**

**Petroliam Nasional Berhad (PETRONAS)**

*(Incorporated in Malaysia with limited liability)*

*Sole Global Coordinator*

**BofA Securities**

*Joint Bookrunners*

**Citigroup**

**HSBC**

**Scotiabank**

Application has been made by PETRONAS Energy Canada Ltd. and Petroliam Nasional Berhad (PETRONAS) to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated February 26, 2021 and the pricing supplement dated March 16, 2021. The listing of and permission to deal in the Notes is expected to become effective on or about March 24, 2021.

Alberta, Canada  
March 23, 2021

*As at the date of this announcement, the directors of PETRONAS Energy Canada Ltd. are Adif Zulkifli, Donald F. Archibald, Judy Fairburn, Mark Fitzgerald, Zakaria Kasah, Chris Seasons, Mohd Jukris Abdul Wahab, and Norliwati Abdul Wahab.*

*As at the date of this announcement, the directors of Petroliam Nasional Berhad (PETRONAS) are Tan Sri Ahmad Nizam Salleh, Tengku Muhammad Taufik Tengku Kamadjaja Aziz, Ainul Azhar Ainul Jamal, Tan Sri Dato' Seri Mohd Bakke Salleh, Dato' Razali Mohd Yusof, Zakiah Jaafar, Tan Sri Zaharah Ibrahim, and Dato Haji Ibrahim Haji Baki.*