

Documents Delivered to the Registrar of Companies

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- a copy of the [REDACTED];
- a copy of each of the material contracts referred to in “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix IV to this document; and
- the written consents referred to in “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this document.

Documents Available for Inspection

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- the Memorandum and Articles of Association of our Company;
- our audited consolidated financial statements for the years ended December 31, 2018, 2019 and 2020;
- the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix IA to this document;
- the audited combined financial statements of YY Live for the years ended December 31, 2018, 2019 and 2020;
- the Accountant’s Report of YY Live from PricewaterhouseCoopers, the text of which is set out in Appendix IB to this document;
- the reports on the unaudited pro forma financial information from Ernst & Young, the text of which is set out in Appendix IIA and Appendix IIB to this document;
- the report issued by China Insights Consultancy Limited, a summary of which is set forth in “Industry Overview”;
- the legal opinion issued by King & Wood Mallesons, our PRC legal adviser, in respect of certain aspects of us;
- the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this document;
- the material contracts referred to in “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix IV to this document;
- the written consents referred to in “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV to this document; and
- the Cayman Companies Act.