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CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

U.S.\$300,000,000 SENIOR PERPETUAL CAPITAL SECURITIES

(Stock Code: 40430)

NOTICE OF LISTING ON CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED

Application has been made by China Everbright Limited (the “**Company**”) to Chongwa (Macao) Financial Asset Exchange Co., Limited (the “**MOX**”) for the listing of and permission to deal in the senior perpetual capital securities in the aggregate principal amount of U.S.\$300,000,000 (the “**Securities**”) issued by the Company by way of debt issue to professional investors only, as described in the offering circular dated 20 October 2020. The listing of and permission to deal in the Securities on the MOX has become effective on 26 March 2021.

An announcement in relation to the listing of the Securities on the MOX has been published on the website of the MOX (<https://www.cmox.mo/>).

By order of the Board
China Everbright Limited
Zhao Wei
Chairman

Hong Kong, 26 March 2021

As at the date of this announcement, the directors of Company are:

Executive Directors:

Dr. Zhao Wei (*Chairman*)
Mr. Zhang Mingao (*President*)
Mr. Tang Chi Chun Richard
Mr. Yin Lianchen

Independent Non-executive Directors:

Dr. Lin Zhijun
Dr. Chung Shui Ming Timpson
Mr. Law Cheuk Kin Stephen