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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

**CLARIFICATION ANNOUNCEMENT
 IN RELATION TO THE RESULTS ANNOUNCEMENT
 FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited (the “Company”) dated 12 March 2021 in relation to its annual results for the year ended 31 December 2020 (the “Results Announcement”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

The Company noted that there were inadvertent clerical errors in “DIRECTORS’ AND SUPERVISORS’ INTERESTS IN SHARES AND UNDERLYING SHARES AND DEBENTURES” and “SUBSTANTIAL SHAREHOLDERS’ AND OTHER PERSONS’ INTERESTS IN SHARES AND UNDERLYING SHARES” of the Results Announcement. The Company would like to clarify as follows:

1. On page 24, the interest of Supervisor as stated in “DIRECTORS’ AND SUPERVISORS’ INTERESTS IN SHARES AND UNDERLYING SHARES AND DEBENTURES” should read as:

Long positions in H shares of the Company:-

	Number of issued shares held, capacity and nature of interest				Percentage of the Company’s issued share capital
	Directly beneficially owned	Through spouse or minor children	Through controlled corporation	Total	
Supervisor					
Ms. Zhang Yanfeng	-	268,000	-	268,000	0.04

2. On page 25, the interests of the substantial shareholders, namely Shanghai Zhenghua, Shanghai Shanyao and Zhou Yufeng as stated in “SUBSTANTIAL SHAREHOLDERS’ AND OTHER PERSONS’ INTERESTS IN SHARES AND UNDERLYING SHARES” should read as:

Long positions in shares of the Company:

Name	Notes	Capacity and nature of interest	Number of Ordinary shares held	Class of shares	Percentage of shareholding on relevant class of shares	Percentage of the Company's issued share capital
Shanghai Zhenghua	(4)	Directly beneficially owned	34,650,000	Domestic shares	8.45	4.99
Shanghai Shanyao	(4)	Interest of corporation controlled	34,650,000	Domestic shares	8.45	4.99
Zhou Yufeng	(4)	Interest of corporation controlled	34,650,000	Domestic shares	8.45	4.99

Other than the above clarifications, the contents of the Results Announcement remain unchanged.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 26 March 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purpose only*