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CHINA MINMETALS CORPORATION

(incorporated with limited liability in the People's Republic of China)

as Issuer

**US\$400,000,000 Senior Perpetual Capital Securities
(Stock Code: 4442)**

REDEMPTION NOTICE

Pursuant to condition 6(b) (Redemption at the option of the Issuer) of the terms and conditions of the US\$400,000,000 Senior Perpetual Capital Securities (the “**Securities**”) set out in the offering circular in relation to the Securities, China Minmetals Corporation (the “**Issuer**”) hereby gives notice that it will redeem all, but not some only, of the Securities on 13 May 2021 (the “**First Call Date**”), at the principal amount of the Securities together with any Distribution accrued to such Call Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$400,000,000. Upon redemption and cancellation of the outstanding amount of the Securities on the First Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

26 March 2021

As at the date of this announcement, the directors of the Issuer are Tang Fuping, Guo Wenqing, Dong Mingjun, Shi Dahua, Lang Jia, Pan Zhengyi, Li Yinquan and Zhang Ye.