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Midland Holdings Limited

美聯集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1200)

PROPOSED ADOPTION OF CHINESE NAME

The Board proposes to formally adopt the Chinese name of “美聯集團有限公司” as the secondary name of the Company and the English name “Midland Holdings Limited” will remain unchanged.

The Proposed Adoption of Chinese Name is subject to (i) the passing of a special resolution by the Shareholders at the AGM to approve the Proposed Adoption of Chinese Name; and (ii) the Registrar approving the Proposed Adoption of Chinese Name.

A circular containing, among other things, the information in relation to the Proposed Adoption of Chinese Name and a notice of the AGM will be despatched to the Shareholders as soon as practicable.

PROPOSED ADOPTION OF CHINESE NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Midland Holdings Limited (the “**Company**”) proposes to formally adopt the Chinese name of “美聯集團有限公司” as the secondary name of the Company and the English name “Midland Holdings Limited” will remain unchanged (the “**Proposed Adoption of Chinese Name**”).

CONDITIONS OF THE PROPOSED ADOPTION OF CHINESE NAME

The Proposed Adoption of Chinese Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company (the “**AGM**”) to approve, inter alia, the Proposed Adoption of Chinese Name; and
- (ii) the Registrar of Companies in Bermuda (the “**Registrar**”) approving the Proposed Adoption of Chinese Name.

* *For identification purpose only*

Subject to the satisfaction of the conditions set out above, the Proposed Adoption of Chinese Name will take effect from the date of entry of the secondary name of the Company on the register of companies together with the primary name maintained by the Registrar and issuing a Certificate of Secondary Name. The Company will carry out all necessary registration and/or filing procedures with the Registrar and the Companies Registry in Hong Kong.

REASONS FOR THE PROPOSED ADOPTION OF CHINESE NAME

The Company had used the Chinese name of “美聯集團有限公司” for identification purpose for more than 15 years since April 2005. Over the years, the Company has been widely referred to by both its English and Chinese names. The Board believes that registering the Chinese name of “美聯集團有限公司” as the secondary name of the Company in Bermuda and formalizing such use of the Chinese name would be beneficial to the Company and the Shareholders as a whole.

EFFECT OF THE PROPOSED ADOPTION OF CHINESE NAME

The Proposed Adoption of Chinese Name will not affect the rights of any Shareholder or holders of securities of the Company or the Company’s daily business operation and its financial position. All existing share certificates of the Company in issue bearing the Company’s existing English name as well as Chinese name of “美聯集團有限公司” for identification purpose will, upon the Proposed Adoption of Chinese Name becoming effective, continue to be valid evidence of legal title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for the free exchange of the existing share certificates for new share certificates bearing both the primary and secondary name of the Company. Should the Proposed Adoption of Chinese Name become effective, any issue of new share certificates thereafter will bear both the primary and secondary name of the Company. The stock code of the Company will remain unchanged as “1200”, and the stock short names of the Company is proposed to remain unchanged as “MIDLAND HOLDING” and “美聯集團”.

GENERAL

At the AGM to be convened and held, a special resolution will be proposed for the Shareholders to consider and, if thought fit, approve the Proposed Adoption of Chinese Name. A circular containing, among other things, information in relation to the Proposed Adoption of Chinese Name and a notice of the AGM will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) to inform the Shareholders of the results of the AGM, the effective date of the Proposed Adoption of Chinese Name as and when appropriate.

By Order of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 30 March 2021

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. WONG Tsz Wa, Pierre and Mr. CHEUNG Kam Shing; one is Non-Executive Director, namely Mr. WONG Wing Cheung Dennis; and three are Independent Non-Executive Directors, namely Mr. HO Kwan Tat, Ted, Mr. SUN Tak Chiu and Mr. WONG San.