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Greenway Mining Group Limited

信盛礦業集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2133)

INSIDE INFORMATION EXTRACTED INFORMATION OF THE UNAUDITED ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2020

This announcement is made by Greenway Mining Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

In order to facilitate dissemination of information, the board of directors of the Company (the “**Board**”) hereby announces the extracted information of the unaudited accounts of the Company for the year ended 31 December 2020 and the audited accounts for the year ended 31 December 2019 as follows:

	2020 RMB'000 (unaudited)	2019 RMB'000 (audited)
Total comprehensive loss attributed to :		
Owner of the Company	(403,131)	(70,789)
Non-controlling interest	(17,117)	(11,489)
	(420,248)	(82,278)

	2020 RMB'000 (unaudited)	2019 RMB'000 (audited)
Current assets	66,717	39,636
Non-current assets	1,929,360	2,308,859
Current liabilities	300,714	221,025
Non-current liabilities	338,937	377,199
Net assets	1,356,426	1,750,271
Non-controlling interests	153,888	203,174
	1,202,538	1,547,097

DISCLAIMER

The information contained in this announcement for FY2020 is based only on the preliminary assessment by the Board upon its review of the unaudited consolidated management accounts of the Group and the currently available information to the Board which have not been audited nor reviewed by the Company's independent auditors and has not considered and taken into account the amount of the non-cash accounting treatment in relation to impairment losses of Myanmar segment. The financial results of the Group for FY2020 will only be ascertained after all the relevant results and accounting treatments have been finalized.

The above-mentioned data are provided for investors' reference only, and do not constitute, nor should they be construed as, an offer or solicitation to sell or buy any securities or financial products of the Company. They should not be used as a basis for research reports, and are not intended to, nor should they constitute any investment advice.

The Company will publish further announcement(s) if there is any additional information warranting disclosure in accordance with the Listing Rules, including the amount of the non-cash accounting treatment in relation to impairment losses of Myanmar segment. The board cannot guarantee the preliminary unaudited financial information set out above truly, reflects the information performance and conditional of the Group and such information might be misleading if any potential adjustments have not been taken into accuracy. Shareholders of the Company and potential investors are advised to refer to the details of the Company's final results announcement for FY2020 which is preliminarily scheduled to be published before the end of June 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Greenway Mining Group Limited
Lei Dejun
Executive Director

Hong Kong, 30 March 2021

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive director; Mr. Pan Junhong, Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive directors.

**For identification purpose only*