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MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

**FINANCIAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2020**

This announcement is issued by MEGAIN Holding (Cayman) Co., Ltd. (the “**Company**”) pursuant to the Note to Rule 13.49(1) of The Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Shareholders and potential investors of the Company are reminded that the preliminary results of the Company together with its subsidiaries for the year ended 31 December 2020 (as prescribed by Rule 13.49(1) of the Listing Rules) were included in Appendix III to the prospectus of the Company dated 18 March 2021, which is available for viewing on the website of the Company (www.megaincayman.com) and the website of the Stock Exchange (www.hkexnews.hk).

By order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 31 March 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive directors; and Mr. Chen Mark Da-jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive directors.