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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CAR Inc.

神州租車有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0699)

US\$250,000,000 9.75% SENIOR NOTES DUE 2024
(the “Notes”) (Note stock code: 40636)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

China International Capital Corporation Goldman Sachs (Asia) L.L.C. J.P. Morgan

Co-Manager

China CITIC Bank International

Application has been made by CAR Inc. (the “**Company**”) to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 26 March 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 1 April 2021.

As disclosed in the joint announcement dated 4 March 2021 issued by Indigo Glamour Company Limited and the Company in relation to close of offers and results of the offers, an application for withdrawal of listing of the shares of the Company will be made. For the avoidance of doubt, the Company would like to emphasize that the delisting application will relate only to the shares of the Company and will not relate to the Notes.

By Order of the Board
CAR Inc.
Yifan Song
Executive Director

Hong Kong, 31 March 2021

As at the date of this announcement, the Board of Directors comprises Ms. Yifan Song as Executive Director; Mr. Hongfei Yu, Mr. Xuan Yan, Mr. Stephen Le Ee Boon, Mr. Jun Xu and Ms. Shengping Yu as Non-executive Directors; and Mr. Sam Hanhui Sun, Mr. Wei Ding and Mr. Li Zhang as Independent Non-executive Directors.