

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$500 MILLION 8.3% SENIOR NOTES DUE 2025

(Stock Code: 40079)

US\$645 MILLION 7.375% SENIOR NOTES DUE 2026

(Stock Code: 40112)

US\$300 MILLION 7.85% GREEN SENIOR NOTES DUE 2026

(Stock Code: 40343)

US\$562 MILLION 6.35% GREEN SENIOR NOTES DUE 2027

(Stock Code: 40517)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 27 November 2019, 13 January 2020, 12 August 2020 and 13 January 2021 in relation to the 8.3% guaranteed senior notes due 2025 in the aggregate principal amount of US\$500 million (the “**2025 Notes**”), the 7.375% guaranteed senior notes due 2026 in the aggregate principal amount of US\$645 million (the “**2026 Notes I**”), the 7.85% guaranteed green senior notes due 2026 in the aggregate principal amount of US\$300 million (the “**2026 Notes II**”) and the 6.35% guaranteed green senior notes due 2027 in the aggregate principal amount of US\$562 million (the “**2027 Notes**”) issued by the Company.

On 31 March 2021, the Company purchased in the open market:

1. the 2025 Notes in an aggregate principal amount of US\$1 million, representing approximately 0.20% of the aggregate principal amount of the 2025 Notes originally issued;
2. the 2026 Notes I in an aggregate principal amount of US\$5 million, representing approximately 0.78% of the aggregate principal amount of the 2026 Notes I originally issued;
3. the 2026 Notes II in an aggregate principal amount of US\$5 million, representing approximately 1.67% of the aggregate principal amount of the 2026 Notes II originally issued; and
4. the 2027 Notes in an aggregate principal amount of US\$5 million, representing approximately 0.89% of the aggregate principal amount of the 2027 Notes originally issued.

The repurchased 2025 Notes, 2026 Notes I, 2026 Notes II and 2027 Notes will be cancelled in accordance with their respective terms and indenture.

After cancellation of the repurchased 2025 Notes, the repurchased 2026 Notes I, the repurchased 2026 Notes II, and the repurchased 2027 Notes, the outstanding principal amount of the 2025 Notes, the 2026 Notes I, the 2026 Notes II and the 2027 Notes will be US\$499 million, US\$640 million, US\$295 million, and US\$557 million respectively.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 31 March 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.