

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2021			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	REXLot	Holdings Limited (In	n Liquidation)		
Date Submitted 01/04/2021					
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code :555	_Descrip	otion:	REXLOT HO	OLDINGS	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of precedir	ng month	20,000,000,000	0.01	200,000,000	
Increase/(decrease)		0		0	
Balance at close of the mon	th _	20,000,000,000	0.01	200,000,000	
(2) Stock code : N/A	Descrip	otion:	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	g month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mon	th	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion:	N/A	A
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en (HKD):	nd of the month		200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	15,042,743,007	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme 2012 (28/06/2012) Ordinary shares 0 0 0 (Note 1) 2. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 0 N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (HKD)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date			-			-
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>	,	=			
	27/1	27/1	27/1	37/1	37/1	37/1
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares			.			
issuable (Note 1) Subscription price			-			
EGM approval date			<u>-</u>			
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)	=			
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			=			
EGM approval date			-			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	-			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	-
			(C	other class)	N/A	<u>.</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017	<u> </u>					
(under general mandate)						
		100 000 040 00		100 000 010 00		104.051.006
Stock code (if listed)	HK\$	100,906,642.86		100,906,642.86		194,051,236
Class of shares	1N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.52*(remark	\overline{ks}				
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2. Convertible Bonds 2019						
(under general mandate)						
						
	HK\$	464,338,936.00		464,338,936.00		359,952,663
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
	HK\$1.29**(remark	$\frac{1}{rks}$				
EGM approval date	(1114)	<u>K6)</u>				
(if applicable)						
(dd/mm/yyyy)	N/A					
3. Convertible Bonds 2019	<u></u>					
(under specific mandate)	_					
	— HK\$	87,063,550.50		87,063,550.50		67,491,124
Stock code (if listed)	<u>N</u>	87,005,550.50		87,003,330.30		07,471,124
Class of shares	1 1/					
issuable (Note 1)	Ordinary					
	HK\$1.29**(remar	rks)				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(11/06/2014)					
4. N/A						
	_					
						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		<u> </u>	_	_		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. ,	0	
		IC		nary shares)		_
				ence shares) Other class)		
			(-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
	Silates (Note 1)	IN/A	
	27/1		
2.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Silates (Note 1)	14/11	
3.	NT/A		
٥.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
			· ·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•

	her Movements Type of Issue	III Issueu Siid	аге Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Chata	Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/11111)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/IIIII/yyyy)			N/A	N/A

	Turno of Joque						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	. IVA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		274
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordinary share	es) N/A	
	(Preference share (Other clas	·	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	0
		(2)	N/A
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movement	s in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Domor	des (if appl):
	rks (if any): version price adjusted from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February
2018.	ersion price adjusted from 11K\$0.30 per share to 11K\$ 0.32 per share with effect from 12 February
	eversion price adjusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February
2018.	
Submit	tted by:Kan Lap Kee and Hou Chung Man
Title:	Joint and Several Liquidators
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.