

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/	03/2021					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	China Overseas 1 April 2021	Property Hol	dings Limited				
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>02669</u>	Description :	<u>Ordinary</u>	Shares				
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month 30,00	00,000,000	HK\$0.001	HK\$30,000,000			
Increase/(decrease)				<u>-</u>			
Balance at close of the mon	th <u>30,00</u>	00,000,000	HK\$0.001	HK\$30,000,000			
(2) Stock code :	_Description:						
	_	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

Stock code :Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	otion :		
Stock code :Descri	No. of other classes of shares	Par value (State currency)	
Stock code :Description	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,286,860,460			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	3,286,860,460			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/ivy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/ivy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	-	-		· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/ivy)	(/ /)				
2.	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/ivy)	(/ /) \				
3.	_					
-	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			·			
	(/ /)				
4.	_					
	_					
(/ /)						
Stock code (if listed)				`		
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/ivy)	(/ /)				
	<u>, , , , , , , , , , , , , , , , , , , </u>					
		Total B	B. (Ordina)	ary shares) ice shares)		-
			(C	other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	-					
	-					
	-					
Stock sode (if listed)	·		·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/ivy))	(/ /)					
2.	-					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/ivy)	(
	(/ /)	_ \				
3.	-					
	_		\			
	=					
Ctools and a (if lintary)	· ——— —		-			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/ivy)	(/ /)					
4.						
	_					
	-					
	-			`		
Stock code (if listed)					$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/ivy)	(/ /)					
		Т	otal C. (Ordina			- \
				ce shares)		- \
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/ivy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
7.		
shares (Note 1)		
Situates (Note 1)		<u> </u>
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of sharesissuable (Note 1)			
		At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivy))		
		_		EGM approval date: (/ / (dd/mm/ivy))		
							_
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivy))		
				EGM approval date: (/ / (dd/mm/ivy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/ivx))		
				EGM approval date: (/ / (dd/mm/ivy))		
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/ivy))		
				EGM approval date: (/ / (dd/mm/ivy))		
							- \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares					
				issuable (Note 1)	,	, ,	,		
		At price :	State currency———	Issue and allotment date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
				_					_
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
-							$\overline{}$		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/ivy)	(/ /)		
				EGM approval date: (dd/mm/ivy)	(/ /)		
<u></u>									

Shares of issuer which issued during the month pursuant thereto as at close of the month Type of Issue Class of shares	Shares of issuer which may be during the month pursuant thereto as a close of the month Type of Issue Class of shares				
Type of Issue Class of shares sisuable (Note 1) 9. Capital reorganisation Class of shares (I / /) Issue and allotment date: (dd/mm/ivy) EGM approval date: (Idd/mm/ivy) Class of shares (I / /) Issue and allotment (I / /)	Type of Issue				No. of new shares of issuer which
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/ivy) Class of shares issuable (I / /) Class of shares issuable (I / /) (dd/mm/ivy) Class of shares (/ /) (dd/mm/ivy) Class of shares issuable (I / /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)	Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Mote 1) Issue and allotment (/ /) (dd/mm/ivy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/ivy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/ivy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)				
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy) Class of shares issuable (Note 1) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) Sue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (Note 1) Total E. (Ordinary shares) (Preference shares)				
Type of Issue month Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (/ /) (dd/mm/ivy) Class of shares (dd/mm/ivy) EGM approval date: (/ /) Class of shares (dd/mm/ivy) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue month Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (/ /)				thereto as at
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/ivy)	Class of shares issuable (Note 1) 9. Capital reorganisation Ssue and allotment (/ /)	T(1		thereto	
issuable (Note 1) 9. Capital reorganisation Issue and allotment	issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/ivy)	Type of Issue			monu
reorganisation date: (dd/mm/ivy) EGM approval date: (/ /) (dd/mm/ivy) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency	reorganisation date: (dd/mm/ivy) EGM approval date: (/ /) (dd/mm/ivy) 10. Other (Please specify) At price: State (Please specify) At price: State (dd/mm/ivy) EGM approval date: (/ /) (/) (/) (/ /) (/)				
Class of shares 10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		10000 and anothern		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy)	issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy) Total E. (Ordinary shares) (Preference shares)		20111 approval dato.		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy)	issuable (Note 1) 10. Other (Please specify) At price: State currency				
(Please specify) At price: currency Issue and allotment date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy)	(Please specify) At price: currency Issue and allotment date: (dd/mm/ivy) EGM approval date: (dd/mm/ivy) Total E. (Ordinary shares) (Preference shares)				
(dd/mm/ivy)	Total E. (Ordinary shares)(Preference shares)	10. Other (Please specify) At price : State currency	133de and anothrent		
	(Preference shares)		LOW approval date.		_
Total F (Ordinary shares)	(Preference shares)		Total F (Ordinary shares	12	
(Preference shares)			(Preference shares	s)	-
(Other class)	1		(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations:

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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((iv)	all the securities of each class are in all respects identical (Note 3);	
((v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
((vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
((vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
((viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
R	Remark	ks (if any):	-
			-
			-
			-
			-
			-
			-
			-
S	Submitt	ted by:Wong Yee Wah	
Т	ïtle:	Company Secretary	
		(Director, Secretary or other duly authorised officer)	
_			_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.