

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2021							
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Ling Yui Holdings Limited  Date Submitted 01/04/2021							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>784</u>	1) Stock code : 784 Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ng month	2,000,000,000	HK\$0.01	HK\$20,000,000			
Increase/(decrease)		<u>-</u>		<del>-</del>			
Balance at close of the mor	th _	2,000,000,000	HK\$0.01	HK\$20,000,000			
(2) Stock code :	Descrip	otion :	_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ng month	-					
Increase/(decrease)	-	-					
Balance at close of the mor	th _	-					

2. Preference Shares						
Stock code :Descrip	tion :					
	No. of preference shares	Par value (State currency)				
Balance at close of preceding month _	-	<u>-</u>	<u>-</u>			
Increase/(decrease)	-		<u>-</u>			
Balance at close of the month	-	. <del></del>	<u>-</u>			
3. Other Classes of Shares						
Stock code :Descrip	tion :	-				
	classes of	(State	Authorised share capital (State currency)			
Balance at close of preceding month _	-	<u>-</u>				
Increase/(decrease)	-		<u> </u>			
Balance at close of the month	-	. <u>-</u>	<del>-</del>			
Total authorised share capital at the end of the month (State LYS20,000,000 LYS20,000 LYS2						

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	<del>-</del>	<u>-</u>	<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	800,000,000		<u>-</u>			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (04/12/2017) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			-	-
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	<u>-</u>		-	-
Subscription price EGM approval date (if applicable)					-	
			-		-	<u>-</u>
Subscription price EGM approval date (if applicable)				any sharas \		
		וטומו ב	Preferen)	ary shares) ce shares)	-	_
				other class)		=
				<del></del>		

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	<u> </u>					
		-	<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_ _					
_		_	-	_	_	_
Stock code (if listed)	<del>-</del>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	_ <del></del> -	-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	( / / )					
4.						
	<u> </u>					
Otrodo o do (SEC Acid)	_ <del></del> -	-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( ' ' )		Total C. (Ordina	ary shares)	-	
			(Preferen	ice shares)		<del>-</del> -
			(0	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)	-	
2.		
shares (Note 1)	-	-
3		
( / / ) shares (Note 1)		
Stidles (Note 1)	-	<del></del>
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   0   10000			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
	Class of shares issuable (Note 1)		<del></del>		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	1 1	)		
	EGM approval date: (dd/mm/yyyy)	1 1	)		
				N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	1 1	)		
	EGM approval date: (dd/mm/yyyy)	11	)	N/A	N/A
	Total E.		rdinar		
	(Prefer		shares shares		_
			r class		-
			<b>-</b> > , ,		
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. lotal of	A to E	Ξ): (1 (2		-
Total increase / (decrease) in preference shares d	uring the month (i.e. Total	of A t			_
Total increase / (decrease) in other classes of sha	•		•	_	-
E): (These figures should be the same as the relevan Capital").)	t figures under II above ("	Move	ments	in Issued SI	nare
IV Confirmations					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

# (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii) securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remark	as (if any):	
Submitte	ed by: Lee Kim Ming	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.