

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2021				
To : Hong Kong Exchanges	and Clearing Limited				
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED Date Submitted 01/04/2021					
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>00172</u>	Description : Ordinar	y shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ig month 25,000,000,000	N/A	N/A		
Increase/(decrease)		-			
Balance at close of the mon	th <u>25,000,000,000</u>	N/A	N/A		
(2) Stock code :	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month	·			
Increase/(decrease)	-	-			
Balance at close of the mon	th				
			J.		

2. Preference Shares						
	nable Convertible					
Stock code: N/A Descrip	otion : <u>(conversion rights lap</u>			osed)		
	No.	of	Par value	Authorised share		
	prefer	ence	(State	capital		
	sha		currency)	(State currency)		
Balance at close of preceding month	68,400	000	N/A	N/A		
balance at close of preceding month_	00,400),000	IN/ <i>F</i> A	IN/A		
Increase/(decrease)	_			<u>-</u>		
Balance at close of the month	68,400	0,000	N/A	N/A		
2.01.01.101						
3. Other Classes of Shares						
Stock code : Descrip	tion:					
	No. of	other	Par value	Authorised share		
	classe	es of	(State	capital		
	sha		currency)	(State currency)		
Delegas at also af averaging warmth						
Balance at close of preceding month_						
Increase/(decrease)						
Balance at close of the month						
Total authorised share capital at the e	nd of the	month (
currency):			N/A			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement du	iring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	Cuantad	Eversional	Consolled	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		F 000 000
1. Share	-	-	-	-	-	5,300,000
option						
scheme						
HK\$0.295						
(31/08/2012)						
Ordinary shares						
(Note 1)						
2. Share	-	-	-	-	-	42,000,000
option						
scheme						
HK\$0.360						
(31/08/2012)						
Ordinary shares						
(Note 1)						-
()						
3. Share	-	-	-	-	-	40,100,000
option						-,,
scheme						
HK\$0.272						
(31/08/2012)						
Ordinary shares						
		-	-			-
(Note 1)						
1						

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 52,000,000 4. Share option scheme HK\$0.23 (31/08/2012) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) -(Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.			•			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		,	•			
(/ /) Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	(/ /)				
						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /					
		Total E	3. (Ordina	ary shares)	-	_
			(Preferen	ice shares)	-	-
			(C	ther class)	-	

(Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
_	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.	_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
		_ 					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) - -					
		- 					
	Culpa a vintia va vavia a	(/ /)		Total C. (Ordina			_
					ce shares)	-	_
				(0	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			carroney	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				<u> </u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment	(/ /)		
•	201140 10040			date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	_	_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
								<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	F (C	Ordina	rv	
			erence	share	s)	_
		(11616		er clas		- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total (of A to	F): ((1) -	
'`	nai increace / (accreace) in cramary chares car	ing the mentil (not rotal)	0.7110	•	(2) -	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Tot	al of A		<u>-</u>	
To	otal increase / (decrease) in other classes of sha	,		,	0 -	
,	These figures should be the same as the relevar apital").)	nt figures under II above	("Move	ements	s in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Rema	ırks (if any):						
Subm	itted by:Li Fung Shan						
Title:							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.