日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MAN SANG INTERNATIONAL LIMITED (Incorporated in Bermuda with limited liability)
Date Submitted	01/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>938</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HKD0.10	HKD500,000,000
Increase/(decrease)	(4,000,000,000) (Remarks)		NIL
Balance at close of the month	1,000,000,000	HKD0.50	HKD500,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State curreney)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

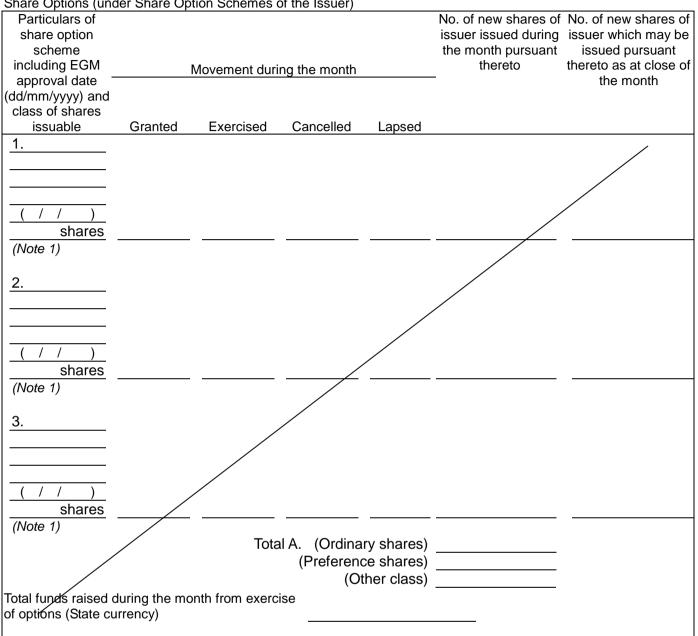
3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par vatue (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	2,210,992,977	N/A	N/A_	N/A
Increase/ (decrease) during the month	(1,768,794,382)	N/A	<u>N/A</u>	N/A
Balance at close of the month	442,198,595	N/A	N/A_	N/A

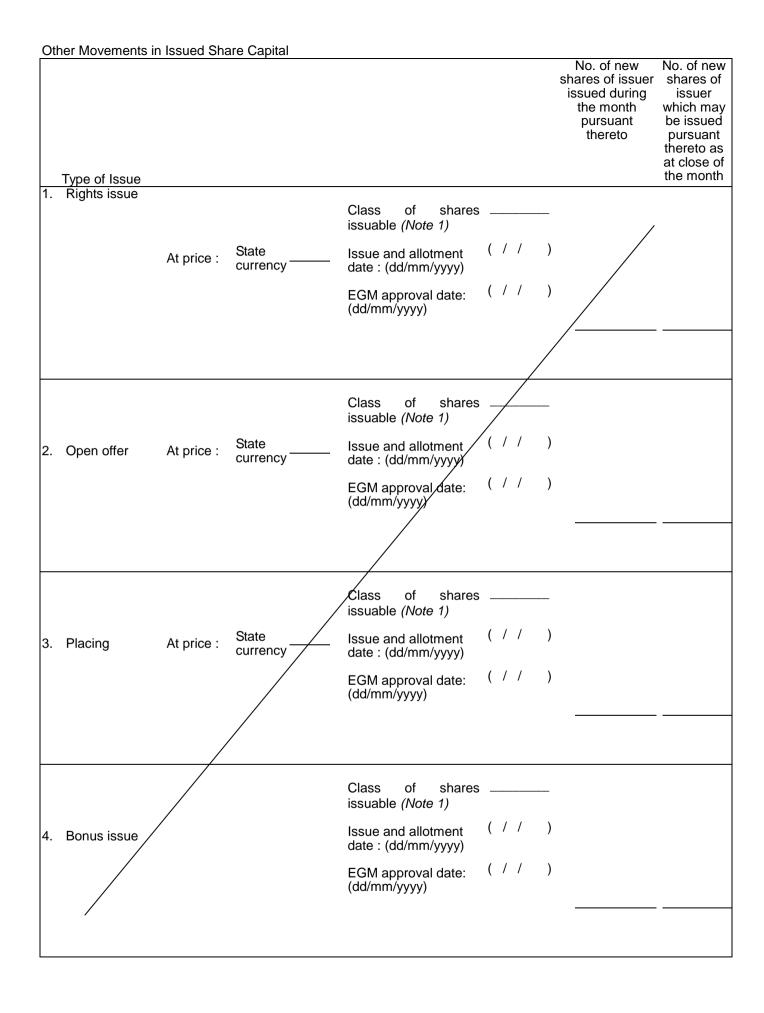


Share Options (under Share Option Schemes of the Issuer)

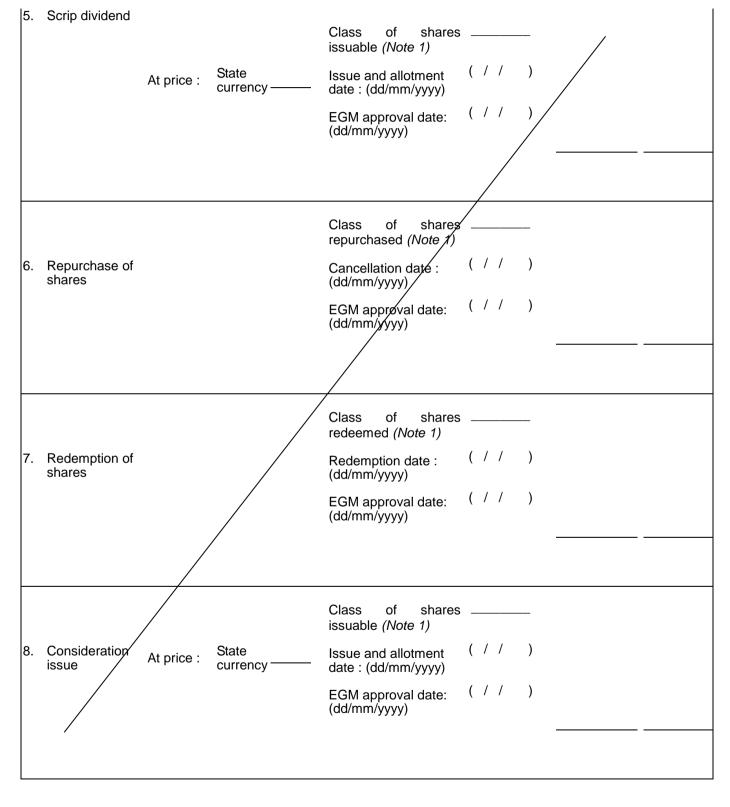
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /)						
					/	/
Class of shares						
Subscription price						
(if applicable)				/		
(dd/mm/yyyy)	(/ /)				
2						
(/ /)						
Stock code (if listed)						
Class of shares			/	/		
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)/				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	/					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()				
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		Total D	(Preferen	ce shares)		-
			、 (O	ther class)		
				·		-

Convertibles (i.e. Convertible i	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					1
	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				/		
2.	_					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.				/		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			otal C. (Ordina (Preferenc (Ot	ry shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	No. of new	No. of new
	shares of issuer	shares of
	issued during	issuer
	the month	which may
	pursuant	be issued
	thereto	pursuant
		thereto as
		at close of
Type of Issue		the month



	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (26 /02 (dd/mm/yyyy)	<u>(1,768,794,382)</u>	
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary share Preference share) (Other clas)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(1,768,794,382)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Pursuant to the ordinary resolution passed at the special general meeting of the Company held on 26 February 2021, the share consolidation of every five (5) issued and unissued shares of the Company (the "Shares") of par value of HK\$0.1 each in the share capital of the Company into one (1) consolidated share of par value of HK\$0.5 each (the "Share Consolidation") became effective on 2 March 2021.

As a result of the Share Consolidation had become effective on 2 March 2021, adjustments were made to the exercise price of and the number of Shares entitled to be allotted and issued upon full exercise of subscription rights attaching to the outstanding share options.

For details of the Share Consolidation, please refer to the announcements of the Company dated 27 January 2021 and the circular of the Company dated 8 February 2021.

Submitted by: Ho Wing Yan

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.