

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clea	aring Limited		
	ance Global Holdings Livil 2021	mited	
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>00723</u> Des	scription:	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A Des	scription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31 March 2021

2. Preference Shares					
Stock code : N/A Description : Convertible Preferred Shares (Unlisted)					
	No. of prefe		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	27,534,000	,000	HK\$0.01	HK\$275,340,000	
Increase/(decrease)	Nil			Nil	
Balance at close of the month	27,534,000	,000	HK\$0.01	HK\$275,340,000	
3. Other Classes of Shares					
Stock code : N/A Descrip	otion: 1	N/A			
	No. of oth		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A		N/A	N/A	
Increase/(decrease)	N/A			N/A	
Balance at close of the month	N/A		N/A	N/A	

HK\$575,340,000

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,105,709,503	N/A	3,401,054,740	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	9,105,709,503	N/A	3,401,054,740	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and -			during the month		•	
class of shares	~ .					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 27/4						
2. N/A						
(/ /)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
3. IN/A						
(/ /)						
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
shares (Note 1)		1N/ FA	1N/A	1 N / A	1N/A	
(Note 1)		To	tal A. (Ordin	arv charec)	Nil	
		10		nce shares)	Nil	
				Other class)	Nil	
T-tal funds raised du		from avaraisa at	·	Juici Class,	1411	
Total funds raised dur options (State currence		I Ifom exercise of		Nil		
options (state current	- 9)		-	1111		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/AN/AN/AN/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. N/A N/A N/A N/AN/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are t	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Preferred						
Shares (unlisted)						
	HK\$	3,631,768.23	Nil	3,631,768.23	Nil	11,349,275
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	8				
Subscription price	HK\$0.32					
EGM approval date						
(if applicable)	(12 / 07 / 2000	`				
(dd/mm/yyyy))	(13 / 07 / 2009	<u>) </u>				
2. Convertible Preferred						
Shares (unlisted)						
					> 711	
Control (Cline)	HK\$	2,157,945.67	Nil	2,157,945.67	Nil	6,735,161
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.3204	<u> </u>				
EGM approval date	111(ψ0.320+					
(if applicable)						
(dd/mm/yyyy)	N/A					
3. Convertible Preferred						
Shares (unlisted)						
	HK\$	452,602.84	Nil	452,602.84	Nil	8,486,303
Stock code (if listed)		.02,002.0				
Class of shares						
issuable (Note 1)	Ordinary Shares	8				
Subscription price	HK\$0.0533					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(04/04/2014)					
4. Convertible Preferred						
Shares (unlisted)						
	HK\$	25,507,910.52	Nil	25,507,910.52	Nil	79,712,220
Stock code (if listed)	N/A					
Class of shares	0 11 21					
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.32					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(18/11/2014)					
-	(10/11/2014)		Total C. (Ordi	nary shares)	Nil	
				ence shares)	Nil	-
				(Other class)	Nil	-
				·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	N/A	N/A
	TV/A	IV/A
shares (Note 1)		
2. <u>N/A</u>		
	N/A	N/A
	1 \ / /A	IN/A
shares (Note 1)		
2 7/4		
3. <u>N/A</u>	N/A	N/A
7	IN/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	her Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		X			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (Note 1)	ble <u>N/A</u>		
10.	Other (Open offer)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) Nil	_
То	otal increase / (decr	ease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	Nil
				((2)	Nil

Nil

Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Chan Yuk Yee
Title: Executive Director and Company Secretary
Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)
(Birector, Secretary of other daily additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.