

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$500 MILLION 8.3% SENIOR NOTES DUE 2025

(Stock Code: 40079)

**VOLUNTARY ANNOUNCEMENT
PARTIAL REPURCHASE OF SENIOR NOTES**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 27 November 2019 in relation to the 8.3% guaranteed senior notes due 2025 in the aggregate principal amount of US\$500 million (the “**2025 Notes**”) issued by the Company.

On 1 April 2021, the Company purchased the 2025 Notes in an aggregate principal amount of US\$4 million in the open market, representing approximately 0.80% of the aggregate principal amount of the 2025 Notes originally issued.

The repurchased 2025 Notes will be cancelled in accordance with its terms and indenture.

After cancellation of the repurchased 2025 Notes, the outstanding principal amount of the 2025 Notes will be US\$495 million.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 1 April 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.