

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2021 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) |
|----------------|--|
| Date Submitted | 01/04/2021 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>462</u> Descrip | tion : | ORDINARY | SHARES |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | 8,000,000,000 | 0.10 | 800,000,000.00 |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | 8,000,000,000 | 0.10 | 800,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|-----------------------|-----------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month Increase/ (decrease) during the month | 2,708,782,228 | N/A_ | N/A | N/A |
| Balance at close of the month | 2,708,782,228 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Option | Schemes of th | e Issuer) | | | |
|--------------------------------|----------------|---------------|-----------------|---------------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement du | uring the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| N/A | | | | | | |
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| | | | | | | |
| | | | Total A. (Ord | inary shares) | N/A | |
| | | | | rence shares) | | |
| | | | | (Other class) | - | |
| Total funds raised du | | from exercise | of | | | |
| options (State curren | cy) | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. IN/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2 | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>4.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib | le into | Shares of the I | ssuer which are t | | | | d 1550015 |
|---|---------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bond A | | HKD | 112,874,430.50 | 0 | 112,874,430.50 | 0 | 45,149,772 |
| | | | | | | | |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares issuable (Note 1) | | Ordinary Share | | | | | |
| Subscription price | | HKD2.50 | .5 | | | | |
| EGM approval date | | 111102.50 | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | | (/ /) | | | | | |
| 2. Convertible Bond B | | HKD | 463,344,000 | 0 | 463,344,000 | 0 | 231,672,000 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | | 0 1' 01 | | | | | |
| issuable (Note 1) | | Ordinary Share HKD2.00 | : <u>S</u> | | | | |
| Subscription price EGM approval date | | ПКD2.00 | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| 3. | | | | | | | |
| - | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | · | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| | | | | | nary shares) Nil | | - |
| | | | | | ence shares) $\frac{N/A}{N/A}$ | | - |
| | | | | (| Other class) <u>N/A</u> | 1 | - |
| | | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 2. | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| 1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (////) N/A | | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|------------------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (At : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ /)$ | | | | | | | | |
| $E = \frac{E}{(Ad_{mm})_{yyy}} = \frac{E}{(Ad_{mm})_{yyyy}} = \frac{E}{(Ad_{mm})_{yyyy}} = \frac{E}{(Ad_{mm})_{yyyy}}$ | 1. | Rights issue | At price : State | Issue and allotment | (/ / |) | | |
| $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} \underbrace{N/A}_{N/A} \underbrace{N/A}_{N/A} \underbrace{N/A}_{N/A} \underbrace{N/A}_{N/A} \underbrace{N/A}_{At price} : \underbrace{State}_{currency} \underbrace{State}_{currency} \underbrace{State}_{(Ad'mm'yyyy)} \underbrace{SGM approval date:}_{(Ad'mm'yyyy)} \underbrace{N/A}_{Ad'mm'yyyy} \underbrace{N/A}_{AGM approval date:} (///) \underbrace{N/A}_{AGM approval date:} (///) \underbrace{N/A}_{AGM approval date:} (///) \underbrace{N/A}_{AGM approval date:} (///) \underbrace{N/A}_{AGM approval date:} \underbrace{N/A}_{AGM approval date:} (///) \underbrace{N/A}_{AGM approval date:} \underbrace{N/A}_{AGM approval date:}$ | | | currency | | (/ / |) | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable Issue and allotment $(///)^{/}$ N/A Issue and allotment $(///)^{/}$ Issue and allotment Issue and allotment $(///)^{/}$ Iss | | | | | | | N/A | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) N/A | | | | | | | | |
| EGM approval date: (//) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (//) AGM approval date: (//) N/A Class of shares issuable (dd/mm/yyyy) EGM approval date: (//) | 2. | Open offer | At price : State currency | Issue and allotment | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (// /) 3. Placing At price : State currency Issue and allotment (//) AGM approval date: (// /) N/A (dd/mm/yyyy) Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) Issue and allotment (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glass of shares issuable (//) Issue and allotment (//) Glamproval date: (// /) Issue and allotment (//) Glamproval date: (//) I/) | | | | EGM approval date: | (/ / |) | NT/A | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) AGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue (/ /) | | | | | | | | |
| AGM approval date: (/ /) N/A (dd/mm/yyyy) | | | | | | | | |
| A. Bonus issue Class of shares issuable | 3. | Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | | |

| | Type of Issue | <u>F</u> | ⁷ or Main I | Boai | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|--|--------------------------|----------------|---|----------------------|
| | | | | | | |
| 5. | Scrip dividend At price : State currency —— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / (/ / | | N/A | |
| | | Class of shares repurchased (Note 1) | Ordina | <u>ry</u> | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u> </u> |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | Class of shares issuable (Note 1) | <u>Ordinar</u> shares | ry <u>s</u> | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| | | (dd/mm/yyyy) | 、 | , | | |

| | | | For | Main Boar | d and GEM lis | ted issuers |
|-----|---------------------------|--|--|-----------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable _ (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | N/A | |
| | | | | | 10/24 | |
| | | | Class of shares issuable _ (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | — Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | N/A | |
| | | Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Yat Kit Jong |
|---|
| Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.