

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021

To : Hong Kong Exchanges and Clearing Limited							
Speed Apparel Holding Limited (Incorporated in the Cayman Islands with limited liability) Date Submitted 07/04/2021							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>3860</u>	_Descrip	otion:	SPEED AF	PAREL			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	g month	1,000,000,000	0.01	10,000,000			
Increase/(decrease)							
Balance at close of the mon	th	1,000,000,000	0.01	10,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares		Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el	nd of the month	/HK\$)·	10 000 000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				· -		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A						
						_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1	`				
3.N/A	(/ /					
311 17 1						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A		/	•			
				. <u></u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
		_	-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			· (O !!			
		Total B		ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
)ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedin month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
3. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>	<u>' </u>				
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>(</i>					
(dd/mm/yyyy) 4. N/A	(/ /)	<u> </u>				
	<u> </u>					
	_					
Charles de l'Ellete IV						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			•	
			Total C. (Ordina	· —		_
				ce shares) <u>N//</u> other class) N//		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	- 	
shares (Note 1	<i>)</i>	
	,	
2. N/A		
	<u> </u>	
shares (Note 1	<u>) </u>	
	/	
3. N/A		
	<u> </u>	
shares (Note 1	<u>) </u>	
- Indian (Protect	/	<u> </u>
Total D. (Ordinary shares		_
(Preference shares		-
(Other class) N/A	-

Ot	her Movements ir	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olara of shares			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
	. "	At	State	Issue and allotment (/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/mmyyyy)		N/A	N/A
				Class of shows			
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EOM approvar dato:)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	<u>N/A</u>
1							

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	N/A
6.	Repurchase of			Class of shares repurchased (Note 1) Cancellation date:				
	shares			(dd/mm/yyyy) EGM approval date:	(/ /	·		
				(dd/mm/yyyy)	(1 1	,	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		sha is is dur m pu	of new ares of ssuer sued ing the nonth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of 13340	Olara of charge			
	Class of shares issuable (Note 1)			
9. Capital	Issue and allotment date : (dd/mm/yyyy) (/ /)		
reorganisation	EGM approval date: (dd/mm/yyyy))	N/A	N/A
		<u>.</u>	N/A	<u>IW/A</u>
	Class of sharesissuable (Note 1)	_		
10. Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy)) <u>I</u>	N/A	N/A
		linary	Λ	
	(Preference sh	ares) <u>N/</u> ares) <u>N/</u> class) <u>N/</u>	A	- - -
Total in the second of the sec	Later the constitution of Arte EV	(4)		
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	-		0
Total increase / (decrease) in preference share	as during the month (i.e. Total of Λ to	(2) _		N/A
Total increase / (decrease) in other classes of	,	· _		N/A
E): (These figures should be the same as the rele Capital").)	vant figures under II above ("Moveme	ents in Is		N/A nare
IV. Confirmations				
We hereby confirm to the best knowledge, it issued by the issuer during the month as set of published under rule 13.25A, it has been dulinsofar as applicable:	out in Part III which has not been pre	eviously	disclose	d in a return
(Note 2)				
(i) all money due to the listed issuer in re-	spect of the issue of securities has be	een rece	ived by	it;

all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

all the securities of each class are in all respects identical (Note 3);

(ii)

(iii)

(iv)

securities have been fulfilled;

(v)	all-documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Tricor Investor Services Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.