

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03	/2021		
To : Hong Kong Exchanges	and Clea	aring Limi	ited		
Name of Issuer Date Submitted	China Z 07/04/2		Dairy Holdi	ngs Compar	ny Limited
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 1492	_Descri	otion :	Ordinary	Shares	
			ordinary ares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedin	ng month	5,000,00	0,000	0.00001	50,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	5,000,00	0,000	0.00001	50,000
(2) Stock code : N/A	_Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the mon	th	N/A		N/A	N/A

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

50,000

Total authorised share capital at the end of the month (US\$):

March 2019

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,606,719,522	N/A	<u>N</u> /A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,606,719,522	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Post-IPO Share Option Scheme adopted by shareholders' written resolution (28/10/2015 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A N/A N/A N/A N/A N/A shares N/A (Note 1) 3. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	14/71	14// (14//	14//	14// (14// 1
Stock code (if listed)	N/A		_			
issuable (Note 1)	N/A		_			
Subscription price	N/A		_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,		_			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A		_			
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A		=			
EGM approval date			_			
(if applicable)	(,				
(dd/mm/yyyy) 3. N/A	(/ /		_			
0.14/1						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A		=			
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A		_			
EGM approval date	,,		=			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
4. 19/7						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						· ·
Stock code (if listed)	N/A		=			
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A		_			
EGM approval date	14//		_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	B. (Ordina	ary shares) N/A		
				ce shares) N/A		- _
			•	ther class) N/A		<u>-</u>

Convertibles (i.e. Convertible	into Shares	of the Is	suer whicl	n are to be List	ed)		
Class and description	Currency amount outstandir	of c	mount at close of eceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
		. 1/0		N 1/A	N1/A	N 1/A	N1/A
Stock and (if listed)	<u>N/A</u> N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	IN/A						
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>						
	NI/A	NI/A		N/A	N/A	NI/A	NI/A
Stock code (if listed)	N/A	N/A N/A		IN/A	IN/A	N/A	N/A
Class of shares		11/7					
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
3. N/A							
	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	11/7	N/A		11/7	11/71	11/7	11/73
Class of shares		, .					
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	1					
4. N/A	(/ /						
T. 1971							
	<u> </u>						
	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)		N/A					<u> </u>
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
	, , ,		Т	otal C. (Ordina	ary shares) N/A	4	
					ice shares) N/A		_
				(C	other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A 2. N/A shares (Note 1) N/A N/A 3. N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			O	issuable (Note 1)	(,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiffingyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares				
			O : .	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	21/2
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss pur there close	of new res of which ay be sued suant to as at e of the onth
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Olara of allama					
	Class of shares issuable (Note 1)					
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	Low approval date.	(/ /)			
	(dd/mm/yyyy)			N/A		N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	[/ /)			
	EGM approval date: (dd/mm/yyyy)	//)	N/A	<u> 1</u>	N/A
	Total E	. (Orc	linary	/		
	(Prefer	sh ence sh	ares) ares)		_	
		(Other o			-	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	A to E):	(1)	Nil	
	· ·	,	(2	·	N/A	
Total increase / (decrease) in preference shares d	uring the month (i.e. Total	of A to		·	N/A	
Total increase / (decrease) in other classes of sha E):	res during the month (i.e.	Total of	A to		N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ("	Moveme	ents i	in Issued S	hare	
IV. Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Zhang Jianshe
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.