

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/3/2021					
To : Hong Kong Exchanges	and Clear	ing Limited					
Name of Issuer	SUNDART HOLDINGS LIMITED						
Date Submitted	7 April 20)21					
I. Movements in Authorised	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>1568</u>	Descript	tion : SUNDAF	RT HLDGS				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month_	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the mon	th _	N/A	N/A	N/A			
(2) Stock code :	Descript	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	Balance at close of preceding month						
Increase/(decrease)	_						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month	_		
Total authorised share capital at the e currency):	nd of the month (State	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,158,210,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,158,210,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	9	Movement duri	na the month		thereto	thereto as at close of
approval date -					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
1/12/2015						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)				-		
,						
2. N/A						
2114/71						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			-	-		
(14016-1)		Tota	ıl A. (Ordina	ry charoc)	N/A	
		1018	Preference)		N/A	
			`	,		
			•	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(11					
Subscription price EGM approval date (if applicable)						
Cubactintian price						
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	monu	monu		
'	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_	_ \				
	_					
	_					
Ctanlanda (if lintad)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	_					
	_ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date					\	\
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		otal C (O==1:-==	ory oboros)		
		10	otal C. (Ordina Preferen)	ce shares)		- \
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Trapplicable, and class of shares issuable.		
"	-	
	-	
	-	
abarra (Nota 1)	4	
shares (Note 1)		-
2.		
	1	
	1	
	1	
shares (Note 1)	1	
3.		
·	\	
-	1	
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ordinary charge)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements i		are Supriui			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares _			month
1.	Rights issue	At price :	State	10000 and anothern	/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/mm/yyyy)			
				Class of shares — issuable (Note 1)			
2.	Open offer	At price :	State currency	, ,	/ /)		
					/ /)		
				Class of shares — issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares — issuable (Note 1)			
4.	Bonus issue				/ /)		
1					/ /)		\

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_	\	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Type of Issue		thereto	close of the month
9. Capital			
reorganisation	Class of shares		
	issuable (Note 1)		
	Issue and allotment (/ /)		
	10000 and anothern		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
		-	
	Class of shares		
	issuable (Note 1)		
40. Other	issuable (1760e 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /)		
(Please specify) / Prior : currency	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinar		
	shares		
	(Preference shares	.)	_ \
	(Other class	.)	-
Total increase / (decrease) in ordinary shares dur	ting the month (i.e. Total of Λ to E): (1	1)	
Total increase / (decrease) in ordinary strates dur	ring the month (i.e. Total of A to E): (1		N/A
	(2	2)	N/A
		<i>'</i>	IN/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		NI/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):		
Remarks (if any): N/A		

Submitted by: XIE Jianyu

Title:

<u>Director and chief financial officer</u> (Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.