

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	31/03/2021				
To : Hong Kong Exchanges and Clea	aring Limited				
Name of Issuer S&P International Holding Limited  Oate Submitted 07/04/2021					
I. Movements in Authorised Share C					
1. Ordinary Shares					
(1) Stock code : <u>1695</u> Descri	ption :	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	0.01	50,000,000.00		
(2) Stock code : N/A Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	l				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(HK\$) :5	0,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,080,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,080,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	on Schemes of	the Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	thereto as at close
(dd/mm/yyyy) and -			- 0		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted by						
the written						
resolutions of						
shareholders						
(23/6/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(11010-1)						
2.						
<u></u>						
shares						
				-		
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			•	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised du	ring the mon	th from exercis	e of			
options (State curren				NIL		
	-		<del></del>			

Warrants to Issue Shares of the	e Issuer which	are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedin month	of Exercised	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
Z. 14/74						
				. <u></u>		_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares						
Outrouistis a saiss						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	( / /	)				
T. 1V/A						
						_
( / / )						
Stock code (if listed) Class of shares						
!						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		•		- m la - ::- \	N.I.I	
		Ic		ary shares) ice shares)	NIL N/A	_
			•	other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 14/7						
Stock code (if listed)	<del></del> 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> .	Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares) ther class)	N/A N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	1	
shares (Note 1)	╡	
		<u> </u>
2. N/A		
Z. <u>N/A</u>	-	
	4	
	4	
	4	
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)		•
(**************************************	,,,,	•
	1	

Other Movements in Issued Share Capital			
Type of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue			month
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	/ )		
EGM approval date: ( / (dd/mm/yyyy)	/ )		
		N/A	N/A
Class of sharesissuable (Note 1)			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	/ )		
EGM approval date: ( / (dd/mm/yyyy)	/ )		
		N/A	N/A
Class of shares ——issuable (Note 1)			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	/ )		
EGM approval date: ( / (dd/mm/yyyy)	/ )		
		N/A	<u>N/A</u>
Class of sharesissuable (Note 1)			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	/ )		
EGM approval date: ( / (dd/mm/yyyy)	/ )		
		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share (Other clas	s) N/A	_ _ _
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	NIL
		(	2)	N/A
То	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		N/A
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	·	N/A
(T	These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued S	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Chan Hau Lai
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.