

For the month ended

(dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges a	and Clearing Lim	ited				
Name of Issuer	Sam Woo Construction Group Limited (incorporated in the Cayman Islands with limited liability)					
	7 April 2021					
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>3822</u>	_Description :	Ordinary	shares			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month <u>4,000,00</u>	00,000	HK\$0.0025	HK\$10,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	1 <u>4,000,00</u>	00,000	HK\$0.0025	HK\$10,000,000		
(2) Steck code : N/A	_Description :	N/A				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	n					

31/03/2021

2	Preference	Share
		SHALE

Stock code : N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		<u>-</u>	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,680,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,680,000,000			

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option			·		issuer issued during	No. of new shares of issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ing the month			the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(15 /09/2014 )						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2						
	_					
( / / )						
shares			_			
(Note 1)						
3.					_	
( / / )						
shares						
(Note 1)					-	
,		Tota	al A. (Ordina	arv shares)	NIL	
				ce shares)		
				ther class)		
Total funds raised	during the mo	nth from exerc	· ·	,		
of options (State co			N/A			
	,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
Stock code (if listed) Class of shares			. \			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
( / / )					\	
Subscription price EGM approval date (if applicable)						
		Total B	s. (Ordina	ary shares) N/A	\	
		iotar B	(Preferen	ice shares) N/A Other class) N/A	\	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u> .					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>\</del>					
	_\					
	- \					
Stock code (if listed)	_ — -					
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )	<u> </u>				
<u>o.</u>	<u> </u>					
_	<del>_</del>		\			
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)					\	\
(dd/mm/yyyy)	( / / )			_		
		,	Total C. (Ordina			- \
			•	ice shares) N/A		-
			(O	ther class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schomes)

Options	s (other than under Share Option Schemes)		
Full o	articulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if ann	licable, and class of shares issuable:		the month
	HA		
1. 1	N/M		
	shares (Note 1)		
	Sildles (Note 1)		
2. N	J/A		
2. 1	N/A		
_			
	shares (Note 1)		
	S. (2010)		
3. N	J/A		
-	( / / )		
-	shares (Note 1)		
	,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Ot	her Movements i	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	f shares of issuer which may be e issued pursuant
1.	Rights issue						
				Class of shares issuable (Note 1)		_	
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(dd/IIIII/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(dd/iii//yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date:	( / /	)	
				(dd/mm/yyyy)	_	N/A	N/A
					$\overline{}$		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date:	( / /	)	_
				(dd/mm/yyyy)		N/A	N/A
1							\

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5:\	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
							IN/A	IVA
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		<u> </u>	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( ) ( ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	) N/A ) N/A	-
Total in aroons / (do aroons) in ordinary abores du	ring the month (i.e. Total of A to E). (4	) NIL	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	NI/A	
Total increase / (decrease) in preference shares		N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
N/A	
Submi	itted by:Chan Sun Kwong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.