# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huishang Bank Corporation Limited
Date Submitted	7 April 2021

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>3698</u> Description : <u>H shares</u>									
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Balance at close of preceding month	3,478,750,000	1.00	3,478,750,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	3,478,750,000	1.00	3,478,750,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestio</u>	c shares							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestion</u> No. of ordinary shares	c shares Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	capital						
	No. of ordinary shares	Par value <i>(RMB)</i>	capital <i>(RMB)</i>						

2. Preference Shares			
Stock code : <u>4608</u> Descrip	Cumula Prefere	38,000,000 5.5 tive Perpetual nce Shares (" <b>C</b> ence Shares")	Offshore
	No. of preference shares	Par value <i>(RMB)</i>	Authorised share capital <i>(U.S.\$)</i> <i>(See Remark 1)</i>
Balance at close of preceding month	44,400,000	100.00	888,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	44,400,000	100.00	888,000,000

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: - Ordinary Shares: - Preference Shares:

RMB13,889,801,211 U.S.\$888,000,000

### II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other											
	(1) H shares	shares	shares	classes of shares							
Balance at close of preceding month	3,478,750,000	<u>10,411,051,211</u>	44,400,000	N/A							
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A							
Balance at close of the month	3,478,750,000	10,411,051,211	44,400,000	N/A							

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		<b>-</b>				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)			·			
3. N/A						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mor	nth from exerc	ise			
of options (State cu			N/A			
	.,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	-			
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		/	-			
						<u> </u>
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>4. N/A</u>						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares) N/A	۱.	
			(Preferen	ice shares) <u>N/A</u>	l l	-
			(C	Other class) <u>N/A</u>	۱.	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Offshore Preference Shares, convertible compulsorily upon						
occurrence of a trigger event pursuant to the terms and conditions w respect to the Offshore	vith					1,709,653 399 H shares <i>(see</i>
Preference Shares	U.S.\$	888,000,000		888,000,000		Remark 2
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>	4608 H shares The initial convers price is HK\$4.44 share, adjusted to HK\$4.03 per H sh	sion per H o nare				
	since 29 August 2 subject to adjustn (20/06/2016	nent				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		,	ary shares) <u>N//</u> ce shares) <u>N//</u> ther class) <u>N//</u>	A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new Shares of issuer issuer month pursuant thereto as a close of oth pursuant thereto as a close of oth close thereto as a close of oth close thereto thereto as a close of oth close thereto	Shares of new issuer issued shares during theret issue issuer which thereto issue issuer i	Otl	her Movements	in Issued Sha	are Capital							NI
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A	1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date:       ( / / ) ( / / ) ( / / ) ( / / ) EGM approval date:       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of Issue								shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A	1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date:       ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) EGM approval date:       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)					Class of shares						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         N/A       N/A     <	1. Rights issue       At price : currency       currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyy)       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyy)       ( / / )       )       Issue and allotment date : ( / / )       ( / / )									-		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         2. Open offer       At price : State currency       Class of shares	(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares	1.	Rights issue	At price :			(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment (///) (//) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (///) (dd/mm/yyyy)       EGM approval date: (///) (//) (dd/mm/yyyy)       EGM approval date: (///) (//) (//) (//) (//) (//) (//) (/	2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// )         date : (dd/mm/yyyy)       EGM approval date: (// )       N/A         3. Placing       At price : State currency       Issue and allotment (// )         date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (// )         (dd/mm/yyyy)       EGM approval date: (// )       N/A         (dd/mm/yyyy)       EGM approval date: (// )       N/A         4. Bonus issue       Issue and allotment (// )       N/A         4. Bonus issue       Issue and allotment (// )       I/A						(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A	2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         3. Placing       At price :       State currency       Issue and allotment date : (///)       (///)         GM approval date:       (///)       Issue and allotment date : (///)       (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)										<u>N/A</u>	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)	2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)											
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency         3. Placing       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         4. Bonus issue       Class of shares	2. Open olieit       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares	2	Open offer	At price :	State		(	1	/	)		
3. Placing       At price :       State currency       Class of shares	Class of shares       N/A       N/A         N/A       N/A       N/A         Received a start (dd/mm/yyyy)       N/A       N/A         Received a start (dd/mm/yyyy)       State (local content)       N/A         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       N/A         Received a start (dd/mm/yyyy)       N/A       N/A       N/A         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       N/A       N/A         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       Issue and allotment (local content)       Issue and allotment (local content)         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       Issue and allotment (local content)       Issue and allotment (local content)         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       Issue and allotment (local content)       Issue and allotment (local content)         Received a start (dd/mm/yyyy)       Issue and allotment (local content)       Issue and allotment (local content)       Issue and allotment (local content)	۷.	Open oner	At price :								
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       State class of shares currency       Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares currency       Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)         EGM approval date:       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       Issue and allotment ( / / ) (dd/mm/yyyy)	3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       Glass of shares ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) ( / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/4	N1/A
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)	3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         Bonus issue       EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       Issue and allotment date : ( / / ) (dd/mm/yyyy)         4. Bonus issue       EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)										<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       Issue and allotment date : (// / )         Begin approval date:       ( / / )       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )       N/A       N/A         Image: N/A       Image: N/A       Image: N/A       Image: N/A         Image: N/	3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (/ ) (/ ) (/ ) (/ ) (/ ) (/ ) (											
date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         V/A       N/A         N/A       N/A         V/A       N/A         V/A       N/A         V/A       N/A	date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         VA       N/A         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:         Issue and allotment ( / / )         Gate : (dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(	/	/	)		
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	(dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		3	1	currency		(	1	/	)		
4. Bonus issue Glass of shares Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)	•			,	N/A	N/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ / ) (dd/mm/yyyy)	4. Bonus issue lissuable (Note 1) 4. Bonus issue dallotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)											
EGM approval date: ( / / ) (dd/mm/yyyy)	EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				(	/	/	)		
<u>N/A</u> <u>N/A</u>	<u>N/A</u> <u>N/A</u>					EGM approval date:	(	/	/	)		
						(					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuan thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)				-	
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/ /	1	)	
				EGM approval date: (dd/mm/yyyy)	(	/ /	1	)	
				(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares				_	
6.	Repurchase of			repurchased (Note 1) Cancellation date :	(	/ /	1	)	
0.	shares			(dd/mm/yyyy)	(			,	
				EGM approval date: (dd/mm/yyyy)	(	/ /	1	)	
								<u>N/A</u>	<u>N/A</u>
				Class of shares				-	
7	Redemption of			redeemed (Note 1) Redemption date :	(	/ /	1	)	
1.	shares			(dd/mm/yyyy)	(			,	
				EGM approval date: (dd/mm/yyyy)	(	/ /	1	)	
				(33,111,13,33,33)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				-	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	1	)	
				EGM approval date: (dd/mm/yyyy)	(	11	1	)	
				(αα/ππ/γγγγ)				<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable <i>(Note 1)</i>	s				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
							<u></u>	
			Class of share issuable (Note 1)	s				
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(		)		
							N/A	N/A
			Tota	IE.	(Or s	dinar hares	y s) N/A	
			(Pre		nce s	hares	s) <u>N/A</u> s) N/A	
				(C		01035	<u>14/7</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

Γ

 We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

 (Note 2)
 (i) all money due to the listed issuer in respect of the issue of securities has been received by it;

March 2019

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock
	Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(111)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the
	securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been defivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.

2. The conversion price of the Offshore Preference Shares was adjusted to HK\$4.03 per H share since 29 August 2018, subject to adjustment. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7589) divided by the conversion price effective after adjustment rounded down to the nearest whole number of H shares.

Submit	ted by:	Lian Baohua
Title:		Secretary to the Board of the Bank , Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.