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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT (INTERNATIONAL) CO., LTD.**  
*(incorporated with limited liability in the British Virgin Islands)*

**US\$250,000,000 11.50% Guaranteed Senior Notes due 2024**  
**(the "Notes", Stock Code: 40638)**

**unconditionally and irrevocably guaranteed by**



**JIANGSU ZHONGNAN CONSTRUCTION GROUP CO., LTD.**  
**(江蘇中南建設集團股份有限公司)**

*(incorporated with limited liability in the People's Republic of China and listed on the Shenzhen Stock Exchange under stock code 000961)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Guotai Junan  
International**

**Standard  
Chartered Bank**

**Barclays**

**Haitong  
International**

**BOCOM  
International**

***Joint Lead Managers and Joint Bookrunners***

**CMBC Capital**

**Orient Securities  
(Hong Kong)**

**Central Wealth Securities  
Investment Limited**

**Admiralty Harbour**

**CMB International**

**Tianda Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated March 29, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on April 8, 2021.

Hong Kong, April 7, 2021

*As at the date of this announcement, the sole director of Haimen Zhongnan Investment Development (International) Co., Ltd. is Mr. Xin Qi and the directors of Jiangsu Zhongnan Construction Group Co., Ltd. are Mr. Chen Jinshi, Ms. Chen Yuhan, Mr. Xin Qi, Mr. Bai Lizhong, Mr. Hu Hongwei, Mr. Tang Xiaodong and Mr. Yao Ke as directors and Mr. Huang Feng, Mr. Cao Yitang, Mr. Hua Zhiwei and Mr. Shi Jun as independent directors.*