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China Environmental Energy Investment Limited

中國環保能源投資有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

VOLUNTARY ANNOUNCEMENT BOND COOPERATION AGREEMENT WITH BEIJING DONG DING

This is a voluntary announcement made by China Environmental Energy Investment Limited (the “**Company**”).

THE BOND COOPERATION AGREEMENT

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that on 7 April 2021 (after trading hours), the Company entered into a bond cooperation agreement with Beijing Dong Ding Yun Qing Financial Investment Consultancy Limited* (北京東鼎云清財經投資諮詢有限公司) (the “**Beijing Dong Ding**”), a company established in the People’s Republic of China, pursuant to which the Beijing Dong Ding has agreed to endeavour to procure bond investor who (and their ultimate beneficial owners, if applicable) are not connected persons of the Company to subscribe for the unconvertible bonds of the Company.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the Beijing Dong Ding is third party independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Stock Exchange).

REASONS FOR AND BENEFIT OF ENTERING INTO THE BOND COOPERATION AGREEMENT

The Directors are of the view that the entering into the bond cooperation agreement for issue of the unconvertible bonds can provide the Company with additional funds at lower funding cost for the purpose of supplementing the Group’s working capital for potential opportunities for strategic development in the future.

The Directors consider that the terms of the bond cooperation agreement are on normal commercial terms and are fair and reasonable and that it is in the interests of the Company and the shareholders as a whole.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Environmental Energy Investment Limited
Zhou Yaying
Chairman

Hong Kong, 7 April 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Zhou Yaying, Mr. Wei Liang and Mr. Tang Wing Cheung Louis; and four independent non-executive Directors, namely Mr. Tse Kwong Chan, Mr. Yiu To Wa, Mr. Lau Leong Yuen and Mr. Hong Hui Lung.

* *For identification purposes only*