# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Watts International Maritime Engineering Limited
Date Submitted	08/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2258</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱ <u> </u>		
Increase/(decrease)		_	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month		·	
Increase/(decre	ase)	-			
Balance at close	e of the mon	th			

Total authorised share capital at the end of the month (HK\$):

100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	825,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	825,400,000	<u> </u>	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement durin	ig the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(19/10/2018)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0 NI/A						
<u>2. N/A</u>						
shares						
(Note 1)			·			
(NOLE I)						
3. N/A						
0.10//						
shares						
(Note 1)						
( )		Total	A. (Ordina	ry shares)	N/A	
			(Preferenc	• •	N/A	
			Ò (Ot	her class)	N/A	
Total funds raised d	uring the mo	onth from exercis	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares							
EGM approval date			<u> </u>				
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	,	/					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
	( / /	)					
4. N/A							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
	,	,					
			Total B.		ary shares)		-
					ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			ōtal C. (Ordina	ny shares)		
		1		ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. <u>N/A</u>		
( / / ) shares (Note 1)	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Oth	ner Movements i	in Issued Sha	re Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
L									

5. Scrip dividend At price :       State currency       Issue and allotment (///)       N/A         5. Scrip dividend At price :       State currency       Issue and allotment (///)       (//)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (///)       N/A         7. Redemption of shares       Class of shares (///)       N/A         7. Redemption of shares       Class of shares (///)       N/A         8. Consideration issue       At price :       State currency       Class of shares (///)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         9. Class of shares issuable (Note 1)       N/A       Issue and allotment (///)         9. Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)         9. Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)         9. Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)	of shares of issuer which may be issued pursuant at thereto as at	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
5. Scrip dividend At price :       State currency       Issue and allotment date : (/ / )         6. Repurchase of shares       Class of shares (MA (Mote 1))         6. Repurchase of shares       Class of shares (/ / )         6. Repurchase of shares       Class of shares (/ / )         7. Redemption of shares       Class of shares (/ / )         7. Redemption of shares       Class of shares (/ / )         8. Consideration At price :       State currency         8. Consideration At price :       State currency         8. Consideration issue       At price :         State currency       Issue and allotment (/ / )         B. Consideration At price :       State currency         B. Consideration issue       At price :         State issue and allotment (/ / )       Issue and allotment (/ / )         B. Consideration At price :       State currency         B. Consideration issue       At price :       State currency         B. Consideration issue       At price :       State currency				<u>N/A</u>	5				
EGM approval date:       ( / / )         (dd/mm/yyyy)			)		(	Issue and allotment	At price :	Scrip dividend	5.
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency — lssue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )         EGM approval date: ( / / )			)	/ /	(	EGM approval date: (dd/mm/yyyy)			
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency — Issue and allotment date : ( / / ) ( dd/mm/yyyy)         EGM approval date: ( / / )         EGM approval date: ( / / )									
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         NA         7. Redemption of shares         Mathematical Class of shares (N/A)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue         At price :       State currency         Issue and allotment issue       ( / / ) ( ) ( / ) ( ) ( ) ( / ) ( ) ( )				<u>N/A</u>	;				
Class of shares       N/A         Class of shares       N/A         redeemed (Note 1)       Redemption date :         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         Redemption date :       ( / / )         EGM approval date:       N/A         Issue       State         issuable (Note 1)       Issue and allotment         ( / / )       EGM approval date:         EGM approval date:       ( / / )         EGM approval date:       ( / / )			)	/ /	(			Repurchase of shares	6.
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         Figure 1       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       State currency         Issue and allotment issue       State currency         Issue and allotment issue       ( / / ) ( / )			)	/ /	(	EGM approval date: (dd/mm/yyyy)			
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         Figure 1       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       State currency         Issue and allotment issue       State currency         Issue and allotment issue       ( / / ) ( / )									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price :       State currency —         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         Babelia       EGM approval date:         ( / / )       EGM approval date:				<u>N/A</u>	;				
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )			)		(	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         B. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         B. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         B. Consideration issue       EGM approval date:       ( / / )       Issue			)	/ /	(	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         Base issue       EGM approval date:       ( / / )									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )				<u>N/A</u>	;				
Eom approvariadato.			)		(	Issue and allotment date : (dd/mm/yyyy)	At price :		8.
(du/mm/yyyy)			)	/ /	(	EGM approval date: (dd/mm/yyyy)			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				rdinary sha erence sha (Other c	ares	) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(tv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	

Title:

Submitted by:

Executive Director and Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

Wang Lijiang

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.