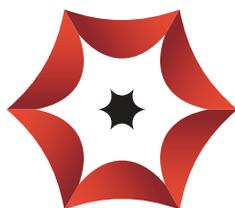


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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1027)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China Jicheng Holdings Limited (the “**Company**”) announces that on 8 April 2021, a total of 18,930,000 share options (the “**Options**”) to subscribe for ordinary shares of par value of HK\$0.032 each of the Company (the “**Shares**”) were granted by the Company under its share option scheme approved and adopted by the Company on 23 January 2015 to certain employees of the Group (the “**Grantees**”), subject to the acceptance of the Grantees.

Details of such grant are set out below:

Date of grant	:	8 April 2021
Exercise price of Options granted	:	HK\$0.740 per Share (which is the highest of (i) the closing price of HK\$0.740 on the Date of Grant; (ii) the average closing price of HK\$0.730 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the par value of HK\$0.032 per Share)
Number of shares to be issued upon exercise of all Options granted	:	18,930,000 new shares
Number of Options granted	:	18,930,000
Closing price of the Shares on the date of grant	:	HK\$0.740
Validity period of the Options	:	The option period of the Options shall be two years from the date of acceptance and the Options shall be lapse at the expiry of the option period.

The grant of Options to the above Grantees has been approved by the independent non-executive directors of the Company in compliance with rule 17.04(1) of the Listing Rules.

None of the Grantees is a director, chief executive or substantial shareholder of the Company, nor an associate of any of them (as defined in the Listing Rules).

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 8 April 2021

As at the date of this announcement, the executive Directors are Huang Wenji, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Tso Sze Wai, Yang Xuetai and Lee Kit Ying, Winnie.