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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcement of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 19 February 2021 in relation to the major transaction of the Company relating to the disposal of Tongcheng-Elong Shares on-market by City Legend, a wholly-owned subsidiary of the Company and the announcements of the Company dated 12 March 2021 and 23 March 2021 in relation to application for grant of waiver from strict compliance of the Rules governing the listing of securities on The Stock Exchange of Hong Kong Limited (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”).

The Stock Exchange has granted the Waiver to the Company, on the condition that the Company will despatch the Circular to the Shareholders on or before 23 April 2021 and disclose the Waiver by way of an announcement. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By the order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Zhang Dafan
Chairman

Hong Kong, 8 April 2021

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. Zhang Dafan, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Wang Wenjin as non-executive Director; and Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu as independent non-executive Directors.